

# Global Energy Metals Corp. (TSXV:GEMC | OTC:GBLEF)

## Summary Report – 2026

Website: [www.globalenergymetals.com](http://www.globalenergymetals.com)

### Investment Thesis

Global Energy Metals Corp. (“GEMC”) represents a differentiated small-cap critical minerals investment platform focused on battery metals, electrification, and strategic mineral supply chains. The Company has assembled a diversified portfolio of cobalt, nickel, copper, lithium, uranium, graphite, silver, and gold assets across multiple top-tier jurisdictions while utilizing a capital-efficient partnership and royalty model. Securing exposure to the minerals that power the eMobility revolution represents a generational investment opportunity. GEMC believes now is the time to be part of the electrification movement.



**GLOBAL  
ENERGY  
METALS  
CORP**

**MAXIMIZING INVESTMENT EXPOSURE  
TO THE NEW ENERGY ECONOMY**

BATTERY METALS. CRITICAL MINERALS. STRATEGIC FUTURE.

TSX-V: GEMC | OTC: GBLEF | FSE: 5GE

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**INVESTMENT HIGHLIGHTS**



**DIVERSIFIED EXPOSURE**  
Portfolio of battery and critical mineral assets across multiple commodities and top-tier jurisdictions.



**CAPITAL-EFFICIENT MODEL**  
Partner-funded exploration with royalty and equity upside minimizes dilution and preserves shareholder value.



**ALIGNED WITH THE FUTURE**  
Focused on minerals essential to electrification, energy storage, eMobility, nuclear energy, and advanced technologies.



**TOP-TIER JURISDICTIONS**  
Operating in stable, mining-friendly regions including USA, Canada, Australia, and Norway.



**EXPERIENCED LEADERSHIP**  
Proven team with decades of success in mining, investment management, and strategic partnerships.

**DIVERSIFIED PORTFOLIO OF CRITICAL MINERAL ASSETS**

- NEVADA BATTERY METALS PLATFORM, USA**  
Lowlock Mine & Treasure Box High-grade historic Ni-Co-Cu mines near Tesla Gigafactory 1.
- RÅNA NICKEL PROJECT, NORWAY**  
District-scale nickel sulphide potential in an ESG-friendly jurisdiction with low-cost renewable power.
- MILLENNIUM PROJECT, AUSTRALIA**  
High-grade cobalt-copper project with significant graphite potential in Queensland.
- PEACE RIVER LITHIUM PROJECT, CANADA**  
Exposure to Neolithica's DLE lithium brine project in Alberta with 10M LCE inferred resource.
- SASKATCHEWAN URANIUM PORTFOLIO, CANADA**  
Equity exposure and royalty to uranium projects in the Athabasca Basin.

**GLOBAL ASSETS. STRATEGIC LOCATIONS.**



**STRATEGY**

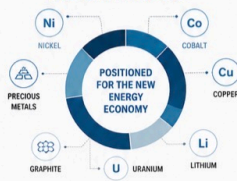
- OPPORTUNITY FOCUS**  
Targeting minerals essential to electrification and the energy transition including those supporting batteries, energy storage, eMobility, and green technologies.
- BUILD & PARTNER**  
Advance projects through strategic partnerships and joint ventures with industry-leading operators to unlock value efficiently.
- MONETIZE & GROW**  
Monetize non-core assets and strategic equity positions to generate capital and create long-term shareholder value.

**SHARE STRUCTURE (AS OF MAR 31, 2026)**

|                                    |               |
|------------------------------------|---------------|
| Common Shares Outstanding          | 67.57M        |
| Options (@ \$0.10 exp. May 2026)   | 2.35M         |
| Warrants (@ \$0.05 exp. July 2026) | 21.65M*       |
| <b>Fully Diluted</b>               | <b>91.57M</b> |
| Insider & Strategic Ownership      | ~60%          |
| 52 Week High (CAD)                 | \$0.05        |
| 52 Week Low (CAD)                  | \$0.015       |

\* In July 2024, GEMC closed a private placement of units at \$0.03 per unit. Each unit consists of one common share and one-half of one warrant to purchase an additional share at \$0.05 for 24 months.

**KEY COMMODITY EXPOSURE**



**POSITIONED FOR THE NEW ENERGY ECONOMY**

**NEVADA EXPLORATION**  
Drilling and geophysical programs targeting high-grade extensions.

**MONUMENT PEAK MONETIZATION**  
Cash, equity, and exploration spending from partner.

**RÅNA NICKEL ADVANCEMENT**  
Continued drilling and resource growth by Kingrose Mining.

**MILLENNIUM EXPANSION**  
Resource expansion and graphite development upside.

**LITHIUM DLE PROGRESS**  
Advancement and potential strategic partnerships.

**URANIUM SPINOUT**  
Terra North Resources listing and asset advancement.

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## Executive Summary

GEMC offers investors diversified exposure to several strategic commodities essential to the global energy transition. The Company's hybrid business model combines project generation, royalty exposure, strategic investments, and partner-funded exploration programs.



## Key Portfolio Assets

- Nevada Battery Metals Platform (Nevada, USA): Past-producing cobalt-nickel-copper assets near Tesla's Gigafactory. 100% owned by GEMC subsidiary US Battery Metals.
- Rana Nickel Project (Norway): District-scale Class-1 nickel sulphide opportunity operated by ASX listed Kingsroose Mining. Carried interest and 1% NSR royalty.
- Millennium Project (Queensland, Australia): Advanced cobalt-copper-gold-graphite project with significant exploration upside, operated by ASX listed Metal Bank. Carried interest.
- Peace River Lithium Project (Alberta, Canada): Exposure to a large-scale lithium brine resource utilizing direct lithium extraction technology. Right to acquire up to 20% & 1% NSR royalty.
- Saskatchewan Uranium Portfolio (Athabasca Basin, Canada): Royalty and equity exposure to Athabasca Basin uranium exploration. Equity interest in operating company & 0.5% NSR royalty.
- Monument Peak Project (Idaho, USA): Advancing through a partner-funded model delivering exploration momentum, retained royalty exposure, & equity participation.

## Strategic Advantages

- Diversified critical minerals exposure
- Strong geopolitical positioning in top-tier jurisdictions
- Capital-efficient partnership model
- Reduced shareholder dilution through monetization strategy

- Multiple royalty and equity interests
- Exposure to electrification and energy security trends

## Management & Leadership

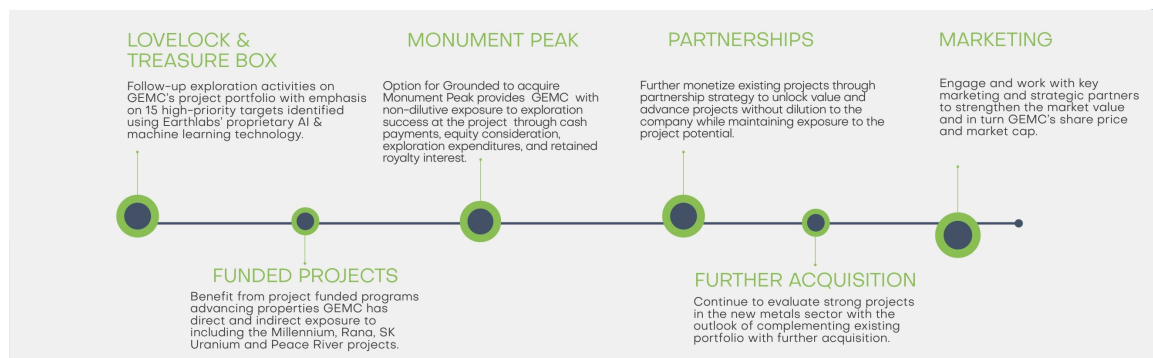
The Company is led by an experienced management and technical team with backgrounds spanning mining finance, exploration, project development, venture capital, and battery metals strategy.

## Macro Tailwinds

The long-term investment outlook for critical minerals remains constructive due to accelerating electrification demand, AI and data centre energy requirements, domestic supply chain initiatives, and increasing focus on resource security among Western governments.

## Key Catalysts

- Follow-up exploration at Lovelock & Treasure Box
- Continued advancement of Råna by Kingsrose Mining
- Expansion drilling and graphite work at Millennium by Metal Bank
- Advancement of Peace River Lithium Project by NeoLithica
- Uranium spinout by Terra North and royalty growth opportunities
- Monument Peak option and advancement by CSE listed Grounded (SHOE)
- Additional strategic partnerships and acquisitions



## Conclusion

Global Energy Metals Corp. offers investors a unique, diversified approach to participating in the global energy transition and critical minerals supercycle. Through a combination of strategic project ownership, royalty exposure, and partner-funded advancement, GEMC is positioned as a high-upside speculative opportunity within the battery and critical minerals sector.

*Disclaimer: This report is for informational purposes only and does not constitute investment advice or a solicitation to buy or sell securities. Investing in junior mining companies involves substantial risk.*