

TSXV: GEMC OTCQB: GBLEF FSE: 5GE1

Maximizing Investment Exposure To The Battery Supply Chain

THE ROAD TO ELECTRIFICATION

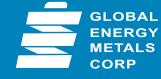
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Qualified Person

Mr. Paul Sarjeant, P. Geo., is the qualified person for this release as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects.

The technical information in this presentation, with respect to the Chance Lake and Amiral properties, has been prepared in accordance with the Canadian regulatory requirements set out in NI 43–101 and reviewed on behalf of the Company by Mr. Darren L. Smith, M.Sc., P.Geo., of Dahrouge Geological Consulting Ltd., a Qualified Person and registered permit holder with the Ordre des Géologues du Québec.



THE ROAD TO ELECTRIFICATION

Why GEMC? Why Now?

The Now

Valuations in mining are compelling. Many companies are trading at P/NAV multiples well below historical norms. Current sector valuations are at a 40% discount to their historical 10-year average, making this one of the most attractive entry points in over a decade.

The Assets

We have identified and are advancing, through a partner operated approach, a diversified pipeline of battery mineral project holdings in safe, top-tier mining jurisdictions providing investors a way to accelerate investment into the global market mega-trend opportunity. In addition, GEMC provides exposure through equity and royalty holdings in projects we've monetized over time.

The Team

Managed by an executive team with investment management and venture capital experience over multiple decades, we demonstrate a unique analysis of macro dynamics within the mining and more specifically battery metals sector, by spotting opportunities and acting decisively to capture value overlooked by others.







Exposure To An Electrified Future & Paradigm Shift In Energy Storage

OPPORTUNITY

BUILD & MONETIZE

Increasing demand for minerals

that enable sustainable and defensive technologies may intensify international resource competition during the remainder of the 21st century—especially for minerals and metals that cannot be substituted and have highly concentrated production. **GEMC will build** upon existing project stakes and deploy fresh capital and/or leverage share equity to assemble a portfolio of high-quality, high-upside investments.

GEMC will monetize non-core assets and build a portfolio of highquality, high-upside equity investments in industry peers providing our shareholders a diversified approach to the sector, commodities and jurisdictions. **GEMC's investments** will be focused on projects involving minerals critical to clean eMobility, batteries, new energy and associated energy storage, green technologies and social impact, sustainability and environmental initiatives.

FOCUS

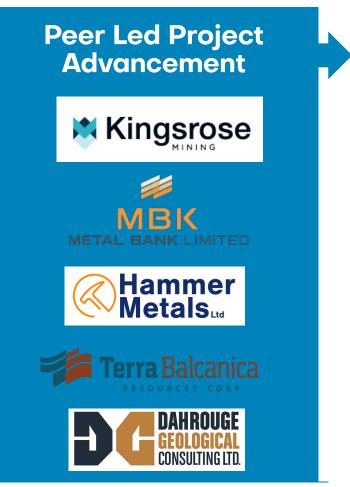


Three Pillar Growth Strategy

Project Acquisition & Monetization

Project level interests in 7 battery metal projects across 3 continents, 4 NSR royalties and significant equity positions in 6 publicly traded companies.





High Value Growth & Equity Investments



1.198 Million Shares

1.15 Million Shares



X

MARQUEE RESOURCES

EPTRE

ventures inc.

2.5 Million Shares

13.541 Million Shares

0.637 Million Shares

0.257 Million Shares

MAXIMIZING INVESTMENT EXPOSURE TO THE BATTERY SUPPLY CHAIN

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Corporate Snapshot - TSXV:GEMC | OTCQB:GBLEF

Share Structure

As of Oct 9, 2024. Values are subject to change.

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Common Shares	67.572M
Options - \$0.275 Expiring November 2025	1.175M
Options - \$0.10 Expiring May 2028	2.350M
\$0.15 Warrants Expiring February 2025	7.280M
\$0.05 Warrants Expiring July 2026	21.650M
Fully Diluted	100.027
Insider & Strategic Partner Holdings (I/O)	60%
Year High	C\$0.06
Year Low	C\$0.02

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WHY GEMC?

Battery Metal Experts

BACKED BY EXPERIENCE & PROVEN TRACK RECORD

- We have deep connections into the battery and energy storage markets and a track record of successfully discovering future disruptors in those markets.
- GEMC considers itself to be an "industry insider", with in-house operational, construction, permitting, stakeholder engagement and financial experience, all of which can be leveraged to add value to investments.
- The foundational team underscores the deliberate steps GEMC's is taking to build a premier company with exposure to the battery metals supply chain space.
- The decades of combined experience will further support the strategy to deliver value to our stakeholders through its vision and focus to execute.

GEMC's management, board and advisors have the following disciplines and talent required for success:

Technical

Financial

Compliance C & Accounting C

Operational



THE GEMC TEAM

Leadership Team



Mitchell Smith

President & CEO, Director

Accomplished executive & business development professional with deep experience executing corporate strategies, marketing relationships & opportunities for long term engagement.



Luis Hadic

CFO

+10 years of accounting experience across various sectors including, technology, mining and manufacturing industries focusing on financial reporting, regulatory compliance, internal control & corporate finance activities.



Timothy Strong

Project Development Strategic Advisor

Tim is an exploration professional with over 10 years experience who's wealth of exploration and resource geology experience positions Tim to partake in all levels of the exploration value chain, from project generation through to resource definition.



Jaime Stallwood

Corporate Development

30 years entrepreneurial experience managing companies from early stage development to multi-million dollar NASDAQ listed companies on both the operations and corporate levels.





Paul Sarjeant

QP & Director

Extensive exploration, project evaluation and acquisition experience both in Canada and internationally and has managed several junior resource companies.

Experienced Board of Directors

Erin Campbell

Director

Ms. Campbell has extensive expertise in management, finance, M&A, strategy and operations acted to put in place innovative off-take and finance mechanism with battery manufacturers. Erin has been active in Canadian politics since the late 1980s having managed and advised campaigns at all three levels of government, as well as party leadership races.

Gaston Reymenants

Director

Mr. Reymenants has a distinguished career in mining, smelting, refining and metal trading that has spanned over forty years, during which, he was also responsible for the financing of several off-take projects in Australia, China and the Americas.

Peter Reynolds

Director

Mr. Reynolds holds professional designations with the Australasian Institute of Mining and Metallurgy, Canadian Institute of Mining and the Australian Institute of Company Directors. Peter has over 45 years experience in the minerals industry, with high-level experience at various mines including being formerly Manager of Operations Planning & Mine Projects/ Manager Mine Business Improvement for BHP Billiton at Olympic Dam, Managing Director of ASX listed Marlborough Resources, Director of ASX listed Outback Metals and manager of several of Normandy Mining's operations.



Paul Sarjeant

QP & Director

Mr. Paul Sarjeant B.Sc. P.Geo., is a Member of Association of Professional Geoscientists of Ontario and a Qualified Person as defined under National Instrument 43–101 Standards of Disclosure for Mineral Projects. Paul has extensive exploration, project evaluation and acquisition experience both in Canada and internationally and has managed several junior and senior resource companies.

Mitchell Smith

President & CEO, Director

Mitchell has over 15 years of entrepreneurship, executive leadership, and capital markets experience at all stages of the junior mining lifecycle. He has extensive hands-on experience as a key stakeholder, management, and board member for private and public natural resource companies from start-ups to well-established ventures. Mitchell has particular expertise in battery metals and materials and a strong understanding of the battery supply chain, having successfully identified and negotiated the acquisition and funding of multi-jurisdictional mining exploration and development projects in North America, Europe, and Australia. Through his strong international relationships, Mitchell was responsible for establishing offtake and EPC contracts with leading Asian-based specialized lithium-ion battery cathode material companies that are suppliers to some of the world's largest battery manufacturers. He is also a Director of the Battery Metals Association of Canada.

Capital Market And Technical Experience



Chris Berry Strategic Advisor

Mr. Chris Berry is a well-known writer, speaker, and analyst with a focus on energy metals supply chains, specializing in lithium, cobalt, nickel, copper and graphite. He is the co-author of a newsletter focused on discovery called The Disruptive Discoveries Journal.

Giulio T. Bonifacio

Strategic Advisor

Mr. Bonifacio has over 30 years of experience in senior executive roles in the mining industry having led and directed efforts at every stage of development from exploration, development, permitting and construction. Giulio is a Chartered Professional Accountant with extensive experience and knowledge of operations, capital markets, project finance and mergers & acquisitions.

Bassam Moubarak

Strategic Advisor

Over the past decade, Mr. Moubarak, a Chartered Professional Accountant, has been active in the restructuring and refinancing of a number of junior resource companies. He has served as an officer and director of several mining and exploration companies including his current role as CFO, Executive VP and Director of GoldX Mining.

Christopher Eccelstone

Strategic Advisor

Mr. Ecclestone is a principal and mining strategist at Hallgarten & Company and is based in London. Christopher's has spent his career in various aspects of the mining industry, and has been particularly active in investing, analyzing and advising on transactional work in those metals deemed critical to battery and new energy markets.

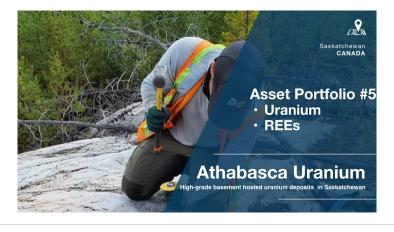


Growth Stage Project Portfolio

For more information on each project click on the project box below.







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Monument

Peak

• Silver

• Gold





Hammer Metals...

I FCTRIC

Lovelock Mine & Treasure Box

A drill ready cobalt–nickel past producer on the doorstep of Tesla's Gigafactory

KEY COMMODITIES • Cobalt • Nickel • Copper





Millennium & Mount Isa Projects OUEENSLAND, AUSTRALIA Significant cobalt-copper-gold deposits open for expansion

KEY COMMODITIES • Cobalt • Copper • Gold WHY GEMC? Pipeline Of

Pipeline Of Growth Stage New Energy Metal Projects

GLOBAL

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TOP-TIER MINING

- JURISDICTIONS
 - EXPLORATION &
- DEVELOPMENT UPSIDE
- DIVERSIFIED ASSET CLASS AND STAGE
- PARTNER FUNDED PROJECT ADVANCEMENT
 - AVAILABLE FOR PARTNERSHIP/ ACQUISITION



High Value Growth & Equity Investments









HIGH-TECH METALS







1.15 Million Shares

1.198 Million Shares

2.5 Million Shares

13.541 Million Shares

0.637 Million Shares

0.257 Million Shares

Not only does GEMC maintain some project level exposure but it also minimizes dilution and risk and allows for the projects to be advanced without capital expenditure from GEMC.

Through the monetization of non-core

of high-quality, high-upside equity

assets, GEMC has assembled a portfolio

our shareholders a diversified approach to

the sector, commodities and jurisdictions.

investments in industry peers providing

For more information on GEMC's portfolio companies <u>click here</u>.

Established Partnerships

Partnerships are an important pillar in the overall GEMC strategy.

Having a strong, multijurisdictional portfolio, GEMC is maximizing exposure to the underlying commodities by partnering with peers that through their technical and regional expertise will advance the properties without capital dilution by GEMC.

GEMC has also entered into multiple partnerships in an effort to explore opportunities across multiple verticals and in doing so enhance shareholder value and market attractiveness.



STRATEGIC PARTNERSHIPS – NEVADA, USA

Collaboration To Bolster North American Mineral & Energy Independence

Collaborative agreement entered into between GEMC and American Battery Technology Company (ABTC), a company led by former executive leadership at Tesla, Apple and other reputable technology companies.

GEMC has supplied raw material from its Lovelock and Treasure Box projects in Nevada to undergo ABTC's inhouse procedure of developing new first-of-kind processes for producing battery cathode grade nickel and cobalt metal products.

ABTC's partnership with GEMC expands the company's scope by developing solutions to manufacture nickel and cobalt battery metals domestically in addition to its existing work on domestic lithium product manufacturing.

For more information click on logo.



ABTC is an USD \$600+/- million market cap lithium-ion battery recycling technology and advanced battery metal extraction company with mineral resources in Nevada..

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ABTC's CEO and CTO Ryan Melsert commented:

"Our partnership between American Battery Technology Company and Global Energy Metals Corporation represents a complementary and actionable effort towards establishing a North American supply of critical and strategic materials that will fuel the global transition towards an electrified and domestic closed-loop circular economy,"

"While our lithium-ion battery recycling facilities will be first to market and allow us to make an immediate impact on addressing these global challenges, by allocating the bench scale resources now to also be developing processes for the production of battery grade nickel and cobalt from primary materials we will be in the position to subsequently commercialize this additional set of technologies."

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STRATEGIC PARTNERSHIPS – NEVADA, USA



Strategic Relationship With Earthlabs To Apply Al Technology

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Earthlabs was engaged to apply their proprietary machine learning applications ("AI") and geoscience expertise to assist the Company in expanding discoveries and identifying new high-priority target areas;

A total of 30 exploration targets have been identified, 15 on the Lovelock Project and 15 targets identified on the Treasure Box Project;

In preparation for field work, Earthlabs provided a map of probable target zones, resulting from the AI analysis allowing for time-and cost-efficient field exploration

For more information click on logo.

EARTHLABS 🐸

AT THE FOREFRONT OF ARTIFICIAL INTELLIGENCE IN MINERAL EXPLORATION

Vincent Dubé-Bourgeois, Chief Executive Officer and Director of Earthlabs commented:

"Earthlabs is excited to be partnering and applying our proprietary technology to Global Energy Metals' critical metal projects. We believe the market has underestimated the value of the company and that of its strategic property portfolio, including those projects in Nevada. The opportunity that the Lovelock Mine and Treasure Box land package holds is substantial, and we believe a large number of potential targets on the property are ripe for further analysis and refining under our team's technological and geological guidance."

STRATEGIC PARTNERSHIPS – QUEENSLAND, AUSTRALIA



Partner Funded Work Delivers Substantial Resource Tonnage and Grade Increase at the Millennium Cobalt-Copper-Gold Project

The Millennium three phase 2022 work program has been completed by partner Metal Bank Ltd. (ASX:MBK)

Updated JORC 2012 Mineral Resource Estimate (MRE) of 8.4Mt @ 1.23% CuEq (0.09% Co, 0.29% Cu and 0.12g/t Au) including open cut (86%) and underground (14%) Resources

Represents 42% tonnage increase and 14% grade increase from 2016 MRE

Bulk of the deposit is from surface, amenable to open cut mining and remains open at depth with high grade Co and Cu underground mining potential



Excellent metallurgy supports economic potential for future extraction

Next steps include additional metallurgical drilling and test work leading to scoping and subsequently pre-feasibility studies.

For more information click on logo.

BUILDING A GOLD AND COPPER COMPANY

Metal Bank's Chair, Inés Scotland said:

"The growth of the Millennium Resource into our 2021 Exploration Target range was delivered at low cost and improved grade, demonstrating our approach of adding value through exploration success. The deposit sits at surface on granted mining leases and close to nearby processing infrastructure, providing near term delivery potential for Australia's growing requirement for critical minerals. MBK is now well positioned to deliver on our goals for Millennium with a focus on scoping and feasibility study work, and testing the new increased Exploration Target of 12 – 14Mt @ 1.0 –1.3% CuEq."



Strategic Partnership with Kingsrose Mining to Advance the Råna Nickel-Copper-Cobalt Project in Norway

Kingsrose Commits to Spend up to \$15 Million in Exploration Expenditures For more information click on logo.



PROGRESSIVE EXPLORATION FOCUSED ON DISCOVERY

Fabian Baker, Managing Director of Kingsrose Mining commented:

"Råna is a very exciting nickel-copper-cobalt sulphide exploration project which complements Kingsrose's growing critical metals portfolio in the Nordics.

This transaction is testament to Kingsrose's M&A strategy in a market where high-quality nickel sulphide projects are difficult to come by.

Nickel is essential in the electrification required to achieve a low carbon future and Europe needs to secure a sustainable domestic supply."

STRATEGIC PARTNERSHIPS – ONTARIO, CANADA

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High-Tech Metals Raises AUD \$4.718M, Lists on the ASX and Completes on Acquisition of the Werner Lake Cobalt Copper Project

HTM acquires the Werner Lake Cobalt Project located in north-western Ontario, within the Kenora Mining District from Global Energy Metals Corporation (70%) and Marquee Resources Limited (30%).

AUD \$50,000 cash and 2,500,000 shares of High-Tech were received by GEMC upon closing of the transaction making Global Energy a 7.6% shareholder of High-Tech.

High-Tech now listed on the ASX with trading symbol HTM having raised AUD \$4.718M dollars on its IPO.

Substantial exploration has been committed to by High–Tech as they work to unlock the high–grade cobalt and copper potential of the Werner Lake property.

For more information click on logo.



DEVELOPING THE PAST-PRODUCING WERNER LAKE COBALT-COPPER PROJECT IN ONTARIO, CANADA

Sonu Cheema, HTM's Executive Director said:

"The world needs more high-quality cobalt and High-Tech is committed to begin work to realize the potential of the Werner Lake Cobalt Project in a sustainable and responsible manner to ensure strong outcomes for all stakeholders. Having completed the IPO, High-Tech is in a unique position to advance exploration on its flagship project focused on EV metals in a tier-1 jurisdiction. On behalf of the High-Tech Metals Board, we welcome all shareholders onto our register"

STRATEGIC PARTNERSHIPS – IDAHO, USA



GEMC Files Technical Report for Monument Peak Copper-Silver-Gold Project Located in Idaho, USA

GEMC contracted Dahrouge Geological Consulting USA Ltd. ("DGC") to conduct exploration work on the Property. The exploration work included geochemical rock and soil sampling, The purpose of the program was to evaluate the extent of mineralization on the Property and confirm historical analytical results.

Results from the exploration program confirm the occurrence of significant Cu-Ag+/-Au mineralization along a northwest-southeast trend on the Property. Mineralization occurs along a shear zone paralleling the quartzite contact and in fissure veins parallel and perpendicular to bedding.

Results include sample 15140 with 5.61% Cu and 42.8 g/t Ag, sample 151402 with 2.76% Cu and 20.1 g/t Ag, Sample 151408 with 4.63% Cu, 17.40 g/t Au and 175 g/t Ag, and sample 151410 with 4.93% Cu, 17.60 g/t Au and 87.8 g/t Ag.

For more information click on logo.



PROFESSIONAL GEOLOGICAL CONSULTING SERVICES BUILDING UPON SUCCESS SINCE 1971

Commenting on the findings of the Technical Report, Mitchell Smith, President and CEO said:

"We've been extremely pleased by the fieldwork conducted and results generated from Monument Peak since acquiring our interest in it. As the Author highlights in the Technical Report, the Monument Peak project is a 'Property of Merit' and that the 'continuity and grades of copper, silver, and gold mineralization along strike from both historical and recent work, confirm that the Property has potential to host a significant copper-silver-gold deposit'.

We look forward to working with our partner, Dahrouge Geological in continuing to build value advancing this important U.S. project."

STRATEGIC PARTNERSHIPS – QUEENSLAND, AUSTRALIA

Granted Two New Royalties Through Monetization and Partial Divestment of Copper-Cobalt-Gold Exploration Projects

Divested an 80% interest in the Mount Dorothy and Cobalt Ridge projects, two copper-cobalt-gold explorations projects located in Mount lsa, Queensland Australia (the "Mount Isa Projects")

In consideration of the 80% interest, GEMC subsidiary Element was granted a 1% NSR on each of the Mount Isa Projects and Hammer will incur all costs associated with project advancement including exploration, maintenance and holding costs up until completion of a Pre-Feasibility Study.

The Mount Isa Projects are both early-stage exploration assets that present as an excellent opportunity for high-grade, under-explored assets that are in close proximity to a processing solution as well as having stand-alone potential.

The deposits and prospects are similar in size and style to other deposits in the region that have been successfully mined by small-scale open pit techniques.

For more information click on logo.

Hammer

EXPLORING TWO OF THE WORLD'S GREAT MINERAL PROVINCES

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Metal Bank's Managing Director, Daniel Thomas commented:

"We are pleased to be transacting with Global Energy Metals again and re-take majority ownership in these prospective claims that we believe deserve future exploration attention and that will further complement an already impressive project inventory. We are confident in the opportunity the Mount Isa region presents for minerals that are critical for Australia's future and are determined to participate in securing the raw materials needed for batteries and new energy technologies through projects like Mt. Dorothy and Cobalt Ridge."

STRATEGIC PARTNERSHIPS – SASKATCHEWAN, CANADA



Global Energy Metals Strikes Deal with Terra Balcanica and **Fulcrum Metals Gaining Exposure to Highly Prospective Ground for Uranium Discovery in** Athabasca Basin, Saskatchewan

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For more information click on logo.



Growing Value Through Discovery in Europe and Canada

Alex Miskovic, CEO of Terra Balcanica Resources commented:

"In our pursuit of high-quality assets worldwide, Terra Balcanica has secured an option to acquire a Canadian uranium portfolio covering close to 600 km2 with tremendous potential for discovery. In a world transitioning to green energy solutions, the acquisition of these assets provides a more robust and diverse exploration portfolio for Terra. Although there has been an increase in activity in the uranium sector, we are at the early stages of a commodity super-cycle and being able to acquire such a large, advanced uranium portfolio on favourable terms was a clear opportunity for our shareholders. It is the right time, jurisdiction, and commodity to augment our advanced Balkan portfolio and to further participate in the changing energy landscape.."

Shareholder Value Creation



Holdings

Exposure to the future need for metals critical to the new energy economy through the holding of project level interest in 9 battery metal projects in 4 countries across 3 continents, 1 % NSR royalty and \$1M+/- of equity holdings in 5 publicly traded
companies.

In collaboration with American Battery Technology Company, a \$600+/- million market cap company, GEMC is benefiting from streamlined processes to improve its future competitive advantage by producing and introducing battery grade material to end-use markets.

Macro Trends

 The shift to electric mobility and new forms of clean energy storage is in line with ongoing efforts to reduce the world's dependence on fossil fuels, and reduce harmful greenhouse gas emissions responsible for climate change.

The sector is poised for exponential growth with strong growing demand for strategic critical raw materials like cobalt, lithium, graphite, nickel & copper amongst others.

CATALYSTS

Shareholder Value Creation

Upcoming Catalysts

LOVELOCK

Follow-up exploration activities on GEMC's project portfolio with emphasis on 15 high-priority targets identified using Earthlabs' proprietary AI & machine learning technology.

MONUMENT PEAK

Continued exploration at the Monument Peak Copper-Silver Gold project in Idaho, USA.

Open for partnership or outright sale – Discussions underway.

PARTNERSHIPS

Further monetize existing projects through partnership strategy to unlock value and advance projects without dilution to the company while maintaining exposure to the project potential.

Completed on Werner Lake sale to High-Tech Metals & entered into JV partnership with Kingsrose Mining & Metals One on Råna.

MARKETING

Engage and work with key marketing and strategic partners to strengthen the market value and in turn GEMC's share price and market cap.

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TREASURE BOX

Follow-up exploration activities on GEMC's project portfolio with emphasis on 15 highpriority targets identified using Earthlabs' proprietary AI & machine learning technology.

MAXIMIZING INVESTMENT EXPOSURE TO THE BATTERY SUPPLY CHAIN

Reviewing proposals from drilling contractors for 2,000m program

FUNDED PROJECTS

Benefit from project funded programs advancing properties we have direct and indirect exposure to including Millennium, Rana and Werner Lake.

FURTHER ACQUISITION

Continue to evaluate strong projects in the new metals sector with the outlook of complementing existing portfolio with further acquisition.

Announced royalty acquisition & option on uranium portfolio in Athabasca Basin, SK.



Environment

We focus on meeting and, where possible, exceeding all regulatory requirements for environmental performance by:

- Responsible use of resources
- Minimal impact to the environment
- Reducing waste
- Identify, analyze and manage our environmental risks



We act in a socially responsible manner and contribute to the communities in which we operate:

- Committed to working transparently with our team and other stakeholders to create corporate growth and prosperity
- Maximizing employment and business opportunities for locally impacted communities and supporting and protecting internationally recognized human rights.



We act in an ethically responsible manner while maintaining the highest standards of corporate governance and ethics:

 Active participation in leading management and disclosure initiatives and industry best practice.

> Optimal ESG Performance Drives Operational And Reputable Performance.

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WHY GEMC?

GLOBAL ENERGY METALS CORP

Why you Should Consider Investing In TSXV: GEMC

Quality Clean & Strong Global **Strategic** Demand Team Partners Ethical Presence Battery Metals have Global presence with Our quality leadership Our Company is As is important to this faststrategically located and team, built with collaborating with moving market, we are serious supply battery metals industry peers using determined to advance and constraints projects in top-tier mining jurisdictions develop our district-scale exacerbated by strong experience in mind, has proprietary technology demand fundamentals including Nevada & the vision and focus to to prove recovery rates projects to production. fuelled by the EV Idaho, USA; Queensland, ensuring a marketable execute on our strategy to multiple battery metals and highlight the revolution and battery Australia; Rana, Norway; to source and bring product and securing new markets. and Quebec, Canada, all online new battery ability to create supply of clean and ethical in in close proximity to minerals supply. compounds suitable for battery materials - a regional battery end-use in battery commodity that is manufacturing hubs. increasingly becoming production. more valuable to the eMobility rEVolution.



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Reach Out Today To Schedule A Call



Book A Meeting With Our President & CEO, MITCHELL SMITH

Mitchell Smith President & CEO **BOOK A MEETING**

S Or Call Me Direct At +1-604-688-4219

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