



GLOBAL  
ENERGY  
METALS  
CORP

TSXV: GEMC  
OTCQB: GBLEF  
FSE: 5GE1

# Maximizing Investment Exposure To The Battery Supply Chain

THE ROAD TO ELECTRIFICATION

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### *Qualified Person*

Mr. Paul Sarjeant, P. Geo., is the qualified person for this release as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

The technical information in this presentation, with respect to the Chance Lake and Amiral properties, has been prepared in accordance with the Canadian regulatory requirements set out in NI 43-101 and reviewed on behalf of the Company by Mr. Darren L. Smith, M.Sc., P.Geo., of Dahrouge Geological Consulting Ltd., a Qualified Person and registered permit holder with the Ordre des Géologues du Québec.

# Why GEMC? Why Now?

## The Now

Valuations in mining are compelling. Many companies are trading at P/NAV multiples well below historical norms. Current sector valuations are at a 40% discount to their historical 10-year average, making this one of the most attractive entry points in over a decade.

## The Assets

We have identified and are advancing, through a partner operated approach, a diversified pipeline of battery mineral project holdings in safe, top-tier mining jurisdictions providing investors a way to accelerate investment into the global market mega-trend opportunity. In addition, GEMC provides exposure through equity and royalty holdings in projects we've monetized over time.

## The Team

Managed by an executive team with investment management and venture capital experience over multiple decades, we demonstrate a unique analysis of macro dynamics within the mining and more specifically battery metals sector, by spotting opportunities and acting decisively to capture value overlooked by others.

# Exposure To An Electrified Future & Paradigm Shift In Energy Storage

## OPPORTUNITY

**Increasing demand for minerals** that enable sustainable and defensive technologies may intensify international resource competition during the remainder of the 21st century—especially for minerals and metals that cannot be substituted and have highly concentrated production.

## BUILD & MONETIZE

**GEMC will build** upon existing project stakes and deploy fresh capital and/or leverage share equity to assemble a portfolio of high-quality, high-upside investments.

GEMC will monetize non-core assets and build a portfolio of high-quality, high-upside equity investments in industry peers providing our shareholders a diversified approach to the sector, commodities and jurisdictions.

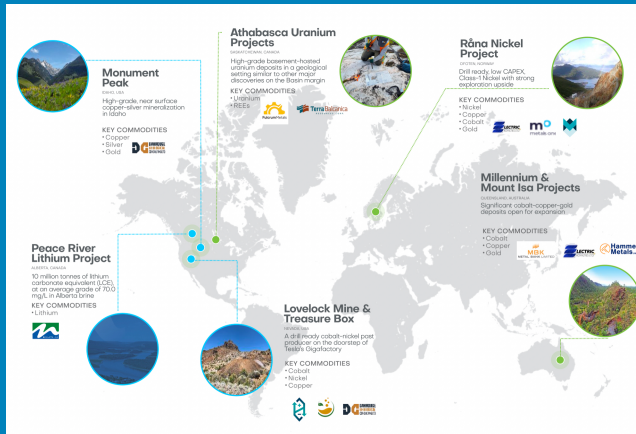
## FOCUS

**GEMC's investments** will be focused on projects involving minerals critical to clean eMobility, batteries, new energy and associated energy storage, green technologies and social impact, sustainability and environmental initiatives.

# Three Pillar Growth Strategy

## Project Acquisition & Monetization

Project level interests in 8 battery metal projects across 3 continents, 5 NSR royalties and significant equity positions in 6 publicly traded companies.



## Peer Led Project Advancement



## High Value Growth & Equity Investments



1.00 Million Shares



1.198 Million Shares



HIGH-TECH METALS LIMITED

2.5 Million Shares



13.541 Million Shares

0.637 Million Shares



MARQUEE RESOURCES

0.257 Million Shares

# Corporate Snapshot – TSXV:GEMC | OTCQB:GBLEF

## Share Structure

Common Shares	67.572M
Options - \$0.275 Expiring November 2025	1.175M
Options - \$0.10 Expiring May 2028	2.350M
\$0.15 Warrants Expiring February 2025	7.280M
\$0.05 Warrants Expiring July 2026	21.650M
Fully Diluted	100.027
Insider & Strategic Partner Holdings (I/O)	60%
Year High	C\$0.06
Year Low	C\$0.02

As of Oct 9, 2024. Values are subject to change.

## WHY GEMC?

# Battery Metal Experts

BACKED BY EXPERIENCE & PROVEN TRACK RECORD

■ We have deep connections into the battery and energy storage markets and a track record of successfully discovering future disruptors in those markets.

■ GEMC considers itself to be an “industry insider”, with in-house operational, construction, permitting, stakeholder engagement and financial experience, all of which can be leveraged to add value to investments.

■ The foundational team underscores the deliberate steps GEMC’s is taking to build a premier company with exposure to the battery metals supply chain space.

■ The decades of combined experience will further support the strategy to deliver value to our stakeholders through its vision and focus to execute.

GEMC’s management, board and advisors have the following disciplines and talent required for success:

Technical

Financial

Compliance  
& Accounting

Operational

GLOBAL  
ENERGY  
METALS  
CORP



# Leadership Team



**Mitchell  
Smith**

**President &  
CEO, Director**

Accomplished executive & business development professional with deep experience executing corporate strategies, marketing relationships & opportunities for long term engagement.



**Luis  
Hadic**

**CFO**

+10 years of accounting experience across various sectors including, technology, mining and manufacturing industries focusing on financial reporting, regulatory compliance, internal control & corporate finance activities.



**Timothy  
Strong**

**Project  
Development  
Strategic Advisor**

Tim is an exploration professional with over 10 years experience who's wealth of exploration and resource geology experience positions Tim to partake in all levels of the exploration value chain, from project generation through to resource definition.



**Jaime  
Stallwood**

**Corporate  
Development**

30 years entrepreneurial experience managing companies from early stage development to multi-million dollar NASDAQ listed companies on both the operations and corporate levels.



**Paul  
Sarjeant**

**QP & Director**

Extensive exploration, project evaluation and acquisition experience both in Canada and internationally and has managed several junior resource companies.



# Experienced Board of Directors

## Erin Campbell

### Director

Ms. Campbell has extensive expertise in management, finance, M&A, strategy and operations acted to put in place innovative off-take and finance mechanism with battery manufacturers. Erin has been active in Canadian politics since the late 1980s having managed and advised campaigns at all three levels of government, as well as party leadership races.

## Gaston Reymenants

### Director

Mr. Reymenants has a distinguished career in mining, smelting, refining and metal trading that has spanned over forty years, during which, he was also responsible for the financing of several off-take projects in Australia, China and the Americas.

## Peter Reynolds

### Director

Mr. Reynolds holds professional designations with the Australasian Institute of Mining and Metallurgy, Canadian Institute of Mining and the Australian Institute of Company Directors. Peter has over 45 years experience in the minerals industry, with high-level experience at various mines including being formerly Manager of Operations Planning & Mine Projects/ Manager Mine Business Improvement for BHP Billiton at Olympic Dam, Managing Director of ASX listed Marlborough Resources, Director of ASX listed Outback Metals and manager of several of Normandy Mining's operations.

## Paul Sarjeant

### QP & Director

Mr. Paul Sarjeant B.Sc. P.Geo., is a Member of Association of Professional Geoscientists of Ontario and a Qualified Person as defined under National Instrument 43-101 Standards of Disclosure for Mineral Projects. Paul has extensive exploration, project evaluation and acquisition experience both in Canada and internationally and has managed several junior and senior resource companies.

## Mitchell Smith

### President & CEO, Director

Mitchell has over 15 years of entrepreneurship, executive leadership, and capital markets experience at all stages of the junior mining lifecycle. He has extensive hands-on experience as a key stakeholder, management, and board member for private and public natural resource companies from start-ups to well-established ventures. Mitchell has particular expertise in battery metals and materials and a strong understanding of the battery supply chain, having successfully identified and negotiated the acquisition and funding of multi-jurisdictional mining exploration and development projects in North America, Europe, and Australia. Through his strong international relationships, Mitchell was responsible for establishing offtake and EPC contracts with leading Asian-based specialized lithium-ion battery cathode material companies that are suppliers to some of the world's largest battery manufacturers. He is also a Director of the Battery Metals Association of Canada.

# Capital Market And Technical Experience

## Chris Berry

Strategic Advisor

Mr. Chris Berry is a well-known writer, speaker, and analyst with a focus on energy metals supply chains, specializing in lithium, cobalt, nickel, copper and graphite. He is the co-author of a newsletter focused on discovery called The Disruptive Discoveries Journal.

## Giulio T. Bonifacio

Strategic Advisor

Mr. Bonifacio has over 30 years of experience in senior executive roles in the mining industry having led and directed efforts at every stage of development from exploration, development, permitting and construction. Giulio is a Chartered Professional Accountant with extensive experience and knowledge of operations, capital markets, project finance and mergers & acquisitions.

## Bassam Moubarak

Strategic Advisor

Over the past decade, Mr. Moubarak, a Chartered Professional Accountant, has been active in the restructuring and refinancing of a number of junior resource companies. He has served as an officer and director of several mining and exploration companies including his current role as CFO, Executive VP and Director of GoldX Mining.

## Christopher Eccelstone

Strategic Advisor

Mr. Eccelstone is a principal and mining strategist at Hallgarten & Company and is based in London. Christopher's has spent his career in various aspects of the mining industry, and has been particularly active in investing, analyzing and advising on transactional work in those metals deemed critical to battery and new energy markets.

# Growth Stage Project Portfolio

For more information on each project click on the project box below.




Queensland  
AUSTRALIA

**Asset Portfolio #1**

- Cobalt
- Copper
- Gold

**Millennium & Mount Isa Projects**

Significant cobalt-copper-gold deposits open for expansion



Nevada  
USA

**Asset Portfolio #2**

- Nickel
- Cobalt
- Copper

**Lovelock Mine & Treasure Box**

A drill ready cobalt-nickel past-producer on the doorstep of Tesla's Gigafactory



Idaho  
USA

**Asset Portfolio #3**

- Copper
- Silver
- Gold

**Monument Peak**

High-grade, near surface, copper-silver mineralization in Idaho.



Narvik  
NORWAY

**Asset Portfolio #4**

- Nickel
- Copper
- Cobalt
- Gold

**Råna Nickel Project**

Drill ready, low CAPEX, Class-1 Nickel with strong exploration upside



Saskatchewan  
CANADA

**Asset Portfolio #5**

- Uranium
- REEs

**Athabasca Uranium**

High-grade basement hosted uranium deposits in Saskatchewan



Alberta  
Canada

**Asset Portfolio #6**

- Lithium

*Pending Completion*

**Peace River Lithium Project**

10 million tonnes of lithium carbonate equivalent (LCE), at an average grade of 70.0 mg/L, positioning it as a significant lithium brine resource in Alberta, Canada



### Monument Peak

IDAHO, USA

High-grade, near surface copper-silver mineralization in Idaho

**KEY COMMODITIES**

- Copper
- Silver
- Gold



### Athabasca Uranium Projects

SASKATCHEWAN, CANADA

High-grade basement-hosted uranium deposits in a geological setting similar to other major discoveries on the Basin margin

**KEY COMMODITIES**

- Uranium
- REEs



### Råna Nickel Project

OFOTEN, NORWAY

Drill ready, low CAPEX, Class-1 Nickel with strong exploration upside

**KEY COMMODITIES**

- Nickel
- Copper
- Cobalt
- Gold



### Peace River Lithium Project

ALBERTA, CANADA

10 million tonnes of lithium carbonate equivalent (LCE), at an average grade of 70.0 mg/L in Alberta brine

**KEY COMMODITIES**

- Lithium



### Lovelock Mine & Treasure Box

NEVADA, USA

A drill ready cobalt-nickel past producer on the doorstep of Tesla's Gigafactory

**KEY COMMODITIES**

- Cobalt
- Nickel
- Copper



### Millennium & Mount Isa Projects

QUEENSLAND, AUSTRALIA

Significant cobalt-copper-gold deposits open for expansion

**KEY COMMODITIES**

- Cobalt
- Copper
- Gold



## WHY GEMC?

# Pipeline Of Growth Stage New Energy Metal Projects

TOP-TIER MINING JURISDICTIONS

EXPLORATION & DEVELOPMENT UPSIDE

DIVERSIFIED ASSET CLASS AND STAGE

PARTNER FUNDED PROJECT ADVANCEMENT

■ AVAILABLE FOR PARTNERSHIP/ACQUISITION

# High Value Growth & Equity Investments



**1.00 Million Shares**



**1.198 Million Shares**



HIGH-TECH METALS  
LIMITED

**2.5 Million Shares**



**13.541 Million Shares**



**0.637 Million Shares**



MARQUEE RESOURCES

**0.257 Million Shares**

Through the monetization of non-core assets, GEMC has assembled a portfolio of high-quality, high-upside equity investments in industry peers providing our shareholders a diversified approach to the sector, commodities and jurisdictions.

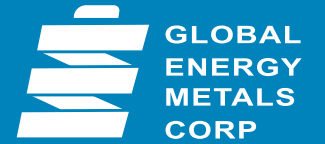
Not only does GEMC maintain some project level exposure but it also minimizes dilution and risk and allows for the projects to be advanced without capital expenditure from GEMC.

# Established Partnerships


Partnerships are an important pillar in the overall GEMC strategy.

Having a strong, multi-jurisdictional portfolio, GEMC is maximizing exposure to the underlying commodities by partnering with peers that through their technical and regional expertise will advance the properties without capital dilution by GEMC.

GEMC has also entered into multiple partnerships in an effort to explore opportunities across multiple verticals and in doing so enhance shareholder value and market attractiveness.



# Collaboration To Bolster North American Mineral & Energy Independence

-  Collaborative agreement entered into between GEMC and American Battery Technology Company (ABTC), a company led by former executive leadership at Tesla, Apple and other reputable technology companies.
-  GEMC has supplied raw material from its Lovelock and Treasure Box projects in Nevada to undergo ABTC's in-house procedure of developing new first-of-kind processes for producing battery cathode grade nickel and cobalt metal products.
-  ABTC's partnership with GEMC expands the company's scope by developing solutions to manufacture nickel and cobalt battery metals domestically in addition to its existing work on domestic lithium product manufacturing.

**For more information click on logo.**



**ABTC**  
**AMERICAN BATTERY  
TECHNOLOGY COMPANY**

ABTC is an USD \$600+/- million market cap lithium-ion battery recycling technology and advanced battery metal extraction company with mineral resources in Nevada..

## **ABTC's CEO and CTO Ryan Melsert commented:**

“Our partnership between American Battery Technology Company and Global Energy Metals Corporation represents a complementary and actionable effort towards establishing a North American supply of critical and strategic materials that will fuel the global transition towards an electrified and domestic closed-loop circular economy,”

“While our lithium-ion battery recycling facilities will be first to market and allow us to make an immediate impact on addressing these global challenges, by allocating the bench scale resources now to also be developing processes for the production of battery grade nickel and cobalt from primary materials we will be in the position to subsequently commercialize this additional set of technologies.”

# Strategic Relationship With Earthlabs To Apply AI Technology

- Earthlabs was engaged to apply their proprietary machine learning applications (“AI”) and geoscience expertise to assist the Company in expanding discoveries and identifying new high-priority target areas;
- A total of 30 exploration targets have been identified, 15 on the Lovelock Project and 15 targets identified on the Treasure Box Project;
- In preparation for field work, Earthlabs provided a map of probable target zones, resulting from the AI analysis allowing for time-and cost-efficient field exploration

**For more information click on logo.**

**EARTHLABS** 

**AT THE FOREFRONT  
OF ARTIFICIAL  
INTELLIGENCE IN  
MINERAL  
EXPLORATION**

**Vincent Dubé-Bourgeois, Chief Executive Officer and Director of Earthlabs commented:**

“Earthlabs is excited to be partnering and applying our proprietary technology to Global Energy Metals’ critical metal projects. We believe the market has underestimated the value of the company and that of its strategic property portfolio, including those projects in Nevada. The opportunity that the Lovelock Mine and Treasure Box land package holds is substantial, and we believe a large number of potential targets on the property are ripe for further analysis and refining under our team’s technological and geological guidance.”



# Partner Funded Work Delivers Substantial Resource Tonnage and Grade Increase at the Millennium Cobalt-Copper-Gold Project

≡ The Millennium three phase 2022 work program has been completed by partner Metal Bank Ltd. (ASX:MBK)

≡ Updated JORC 2012 Mineral Resource Estimate (MRE) of 8.4Mt @ 1.23% CuEq (0.09% Co, 0.29% Cu and 0.12g/t Au) including open cut (86%) and underground (14%) Resources

≡ Represents 42% tonnage increase and 14% grade increase from 2016 MRE

≡ Bulk of the deposit is from surface, amenable to open cut mining and remains open at depth with high grade Co and Cu underground mining potential

≡ Excellent metallurgy supports economic potential for future extraction

≡ Next steps include additional metallurgical drilling and test work leading to scoping and subsequently pre-feasibility studies.

For more information click on logo.



METAL BANK LIMITED

BUILDING A  
GOLD AND  
COPPER  
COMPANY

Metal Bank's Chair, Inés Scotland said:

“The growth of the Millennium Resource into our 2021 Exploration Target range was delivered at low cost and improved grade, demonstrating our approach of adding value through exploration success. The deposit sits at surface on granted mining leases and close to nearby processing infrastructure, providing near term delivery potential for Australia’s growing requirement for critical minerals. MBK is now well positioned to deliver on our goals for Millennium with a focus on scoping and feasibility study work, and testing the new increased Exploration Target of 12 – 14Mt @ 1.0 –1.3% CuEq.”

# Strategic Partnership with Kingsrose Mining to Advance the Råna Nickel- Copper-Cobalt Project in Norway

## Kingsrose Commits to Spend up to \$15 Million in Exploration Expenditures

**For more information click on logo.**



**PROGRESSIVE  
EXPLORATION  
FOCUSED ON  
DISCOVERY**

**Fabian Baker, Managing Director of Kingsrose Mining commented:**

“Råna is a very exciting nickel-copper-cobalt sulphide exploration project which complements Kingsrose’s growing critical metals portfolio in the Nordics.

This transaction is testament to Kingsrose’s M&A strategy in a market where high-quality nickel sulphide projects are difficult to come by.

Nickel is essential in the electrification required to achieve a low carbon future and Europe needs to secure a sustainable domestic supply.”

# High-Tech Metals Raises AUD \$4.718M, Lists on the ASX and Completes on Acquisition of the Werner Lake Cobalt Copper Project

- HTM acquires the Werner Lake Cobalt Project located in north-western Ontario, within the Kenora Mining District from Global Energy Metals Corporation (70%) and Marquee Resources Limited (30%).
- AUD \$50,000 cash and 2,500,000 shares of High-Tech were received by GEMC upon closing of the transaction making Global Energy a 7.6% shareholder of High-Tech.
- High-Tech now listed on the ASX with trading symbol HTM having raised AUD \$4.718M dollars on its IPO.
- Substantial exploration has been committed to by High-Tech as they work to unlock the high-grade cobalt and copper potential of the Werner Lake property.

**For more information click on logo.**





DEVELOPING THE PAST-  
PRODUCING WERNER LAKE  
COBALT-COPPER PROJECT  
IN ONTARIO, CANADA


**Sonu Cheema, HTM's Executive Director said:**

“The world needs more high-quality cobalt and High-Tech is committed to begin work to realize the potential of the Werner Lake Cobalt Project in a sustainable and responsible manner to ensure strong outcomes for all stakeholders. Having completed the IPO, High-Tech is in a unique position to advance exploration on its flagship project focused on EV metals in a tier-1 jurisdiction. On behalf of the High-Tech Metals Board, we welcome all shareholders onto our register”

# GEMC Files Technical Report for Monument Peak Copper–Silver–Gold Project Located in Idaho, USA

 GEMC contracted Dahrouge Geological Consulting USA Ltd. (“DGC”) to conduct exploration work on the Property. The exploration work included geochemical rock and soil sampling. The purpose of the program was to evaluate the extent of mineralization on the Property and confirm historical analytical results.

 Results from the exploration program confirm the occurrence of significant Cu–Ag+/-Au mineralization along a northwest-southeast trend on the Property. Mineralization occurs along a shear zone paralleling the quartzite contact and in fissure veins parallel and perpendicular to bedding.

 Results include sample 15140 with 5.61% Cu and 42.8 g/t Ag, sample 151402 with 2.76% Cu and 20.1 g/t Ag, Sample 151408 with 4.63% Cu, 1740 g/t Au and 175 g/t Ag, and sample 151410 with 4.93% Cu, 17.60 g/t Au and 87.8 g/t Ag.

*For more information click on logo.*



**PROFESSIONAL  
GEOLOGICAL  
CONSULTING SERVICES  
BUILDING UPON  
SUCCESS  
SINCE 1971**

## **Commenting on the findings of the Technical Report, Mitchell Smith, President and CEO said:**

“We’ve been extremely pleased by the fieldwork conducted and results generated from Monument Peak since acquiring our interest in it. As the Author highlights in the Technical Report, the Monument Peak project is a ‘Property of Merit’ and that the ‘continuity and grades of copper, silver, and gold mineralization along strike from both historical and recent work, confirm that the Property has potential to host a significant copper-silver-gold deposit’.

We look forward to working with our partner, Dahrouge Geological in continuing to build value advancing this important U.S. project.”

# Granted Two New Royalties Through Monetization and Partial Divestment of Copper-Cobalt-Gold Exploration Projects

- Divested an 80% interest in the Mount Dorothy and Cobalt Ridge projects, two copper-cobalt-gold explorations projects located in Mount Isa, Queensland Australia (the “Mount Isa Projects”)
- In consideration of the 80% interest, GEMC subsidiary Element was granted a 1% NSR on each of the Mount Isa Projects and Hammer will incur all costs associated with project advancement including exploration, maintenance and holding costs up until completion of a Pre-Feasibility Study.
- The Mount Isa Projects are both early-stage exploration assets that present as an excellent opportunity for high-grade, under-explored assets that are in close proximity to a processing solution as well as having stand-alone potential.
- The deposits and prospects are similar in size and style to other deposits in the region that have been successfully mined by small-scale open pit techniques .

For more information click on logo.



EXPLORING  
TWO OF THE  
WORLD'S  
GREAT  
MINERAL  
PROVINCES

**Metal Bank’s Managing Director, Daniel Thomas commented:**

“We are pleased to be transacting with Global Energy Metals again and re-take majority ownership in these prospective claims that we believe deserve future exploration attention and that will further complement an already impressive project inventory. We are confident in the opportunity the Mount Isa region presents for minerals that are critical for Australia’s future and are determined to participate in securing the raw materials needed for batteries and new energy technologies through projects like Mt. Dorothy and Cobalt Ridge.”

# Global Energy Metals Strikes Deal with Terra Balcanica and Fulcrum Metals Gaining Exposure to Highly Prospective Ground for Uranium Discovery in Athabasca Basin, Saskatchewan

**For more information click on logo.**



**Growing Value  
Through Discovery in  
Europe and Canada**

**Alex Miskovic, CEO of Terra Balcanica Resources  
commented:**

“In our pursuit of high-quality assets worldwide, Terra Balcanica has secured an option to acquire a Canadian uranium portfolio covering close to 600 km<sup>2</sup> with tremendous potential for discovery. In a world transitioning to green energy solutions, the acquisition of these assets provides a more robust and diverse exploration portfolio for Terra. Although there has been an increase in activity in the uranium sector, we are at the early stages of a commodity super-cycle and being able to acquire such a large, advanced uranium portfolio on favourable terms was a clear opportunity for our shareholders. It is the right time, jurisdiction, and commodity to augment our advanced Balkan portfolio and to further participate in the changing energy landscape..”

# Invests in Lithium; Enters Agreement to Acquire Royalty and Option on Alberta- Based Lithium Brine Project

- NeoLithica has assembled a large contiguous mineral tenure position in Alberta's Peace region that features well developed production infrastructure.
- NeoLithica completed its [National Instrument 43-101 \("NI 43-101"\) Technical Report](#), which includes an inferred mineral resource estimate of 10 million tonnes of lithium carbonate equivalent (LCE), at an average grade of 70.0 mg/L.
- On closing of the transaction, GEMC will be granted an 18 month option to acquire 19.9% in and a 1% NSR royalty over NeoLithica's Peace River Lithium Project.
- In consideration for the NSR and the eighteen month option, GEMC will issue, subject to Exchange approval, two million shares at a deemed price of CAD \$0.05 per share to NeoLithica and pay immediately \$10,000 in cash.

For more information click on logo.



Accelerating the  
transition to a clean  
energy future for  
Alberta and Canada.

## NeoLithica's President, Barry Caplan commented:

"Global Energy will be a valuable partner and help evaluate options for NeoLithica and work with us in securing a strategic operational partner to apply their technical and jurisdictional expertise to advance this North American lithium project when demand for lithium surges, driven primarily by the electric vehicle revolution and the growing need for renewable energy storage systems."

# Shareholder Value Creation

## Holdings

- Exposure to the future need for metals critical to the new energy economy through the holding of project level interest in 9 battery metal projects in 4 countries across 3 continents, 1% NSR royalty and \$1M+/- of equity holdings in 5 publicly traded companies.

- In collaboration with American Battery Technology Company, a \$600+/- million market cap company, GEMC is benefiting from streamlined processes to improve its future competitive advantage by producing and introducing battery grade material to end-use markets.

## Macro Trends

- The shift to electric mobility and new forms of clean energy storage is in line with ongoing efforts to reduce the world's dependence on fossil fuels, and reduce harmful greenhouse gas emissions responsible for climate change.

- The sector is poised for exponential growth with strong growing demand for strategic critical raw materials like cobalt, lithium, graphite, nickel & copper amongst others.



# Shareholder Value Creation

## Upcoming Catalysts

### LOVELOCK

Follow-up exploration activities on GEMC's project portfolio with emphasis on 15 high-priority targets identified using Earthlabs' proprietary AI & machine learning technology.

### MONUMENT PEAK

Continued exploration at the Monument Peak Copper-Silver Gold project in Idaho, USA.

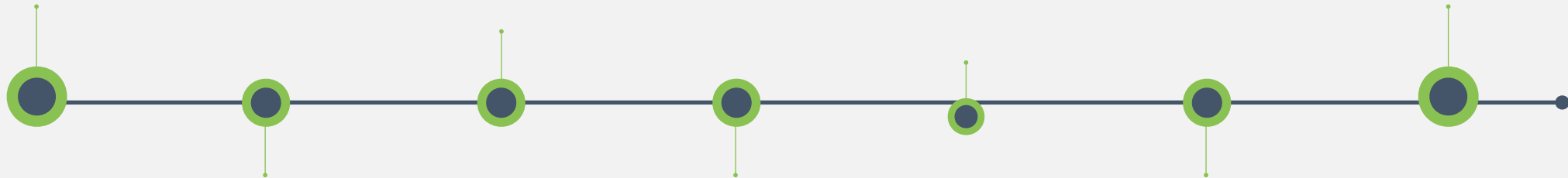
Open for partnership or outright sale - Discussions underway.

### PARTNERSHIPS

Further monetize existing projects through partnership strategy to unlock value and advance projects without dilution to the company while maintaining exposure to the project potential.

### MARKETING

Engage and work with key marketing and strategic partners to strengthen the market value and in turn GEMC's share price and market cap.



### TREASURE BOX

Follow-up exploration activities on GEMC's project portfolio with emphasis on 15 high-priority targets identified using Earthlabs' proprietary AI & machine learning technology.

Reviewing proposals from drilling contractors for 2,000m program

### FUNDED PROJECTS

Benefit from project funded programs advancing properties we have direct and indirect exposure to including Millennium, Rana and Werner Lake.

### FURTHER ACQUISITION

Continue to evaluate strong projects in the new metals sector with the outlook of complementing existing portfolio with further acquisition.

Announced royalty acquisition & option on lithium project in Alberta, Canada



## Environment

**We focus on meeting and, where possible, exceeding all regulatory requirements for environmental performance by:**

- Responsible use of resources
- Minimal impact to the environment
- Reducing waste
- Identify, analyze and manage our environmental risks



## Social

**We act in a socially responsible manner and contribute to the communities in which we operate:**

- Committed to working transparently with our team and other stakeholders to create corporate growth and prosperity
- Maximizing employment and business opportunities for locally impacted communities and supporting and protecting internationally recognized human rights.



## Governance

**We act in an ethically responsible manner while maintaining the highest standards of corporate governance and ethics:**

- Active participation in leading management and disclosure initiatives and industry best practice.

**Optimal ESG  
Performance  
Drives Operational  
And Reputable  
Performance.**

# Why You Should Consider Investing In **TSXV: GEMC**

1

## Race to Secure Supply

There is a global race for resource control for metals associated with new energy, tech, national defense and electrification with governments around the globe crumbling to secure assets to critical materials reinforcing their growing importance as a cornerstone of global energy security.

2

## Global Presence

Multi-commodity exposure with a global presence of strategically located projects in top-tier mining jurisdictions including Nevada & Idaho, USA; Queensland, Australia; Narvik, Norway; and Alberta & Saskatchewan, Canada, all in close proximity to regional battery manufacturing hubs.

3

## Strong Motivated Team

Our quality leadership and team, built with battery metals experience in mind, has the vision and focus to execute on our strategy to source and bring online new battery minerals supply.

4

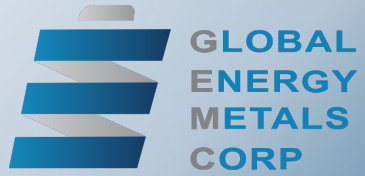
## Established Partnerships

To be part of the solution and respond to this electrification movement, Global Energy Metals has taken a partnership approach to benefit from our partner's jurisdictional, technical expertise and treasury to maximize upside while minimizing dilution.

5

## Investment Through Monetization

Through the monetization of non-core assets, GEMC has assembled a portfolio of high-quality, high-upside equity investments in industry peers and multiple royalties providing our shareholders a diversified approach to the resource sector, multiple commodities and jurisdictions.



TSXV: GEMC  
OTCQB: GBLEF  
FSE: 5GE1

# Reach Out Today To Schedule A Call



Mitchell Smith  
President & CEO

**Book A Meeting With Our  
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**BOOK A MEETING**



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