



**GLOBAL
ENERGY
METALS
CORP**

TSXV:GEMC | OTC:GBLEF | FSE:5GE2

Maximizing Investment Exposure To The New Energy Economy



www.globalenergymetals.com

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Qualified Person

Mr. Paul Sarjeant, P. Geo., is the qualified person for this release as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

Why GEMC? Why Now?

The Timing

Mining equity valuations remain near cycle lows. Battery and critical mineral prices trade below long-term averages, creating an attractive entry point ahead of the next demand-driven up-cycle

The Portfolio

A diversified portfolio of battery and critical mineral assets advanced through a capital-efficient, partner-operated model in stable, top-tier mining jurisdictions—with added upside from equity and royalty interests.

The Team

Led by executives with decades of investment management and venture capital experience, applying a macro-driven approach to identify undervalued assets early and execute decisively

Exposure To An Electrified Future & Paradigm Shift In Energy Storage

OPPORTUNITY

Global demand for critical minerals that power clean energy, advanced technologies, and national defense is accelerating. Limited substitutes and highly concentrated supply chains are expected to heighten competition for these strategic resources, creating compelling long-term investment opportunities.

BUILD & MONETIZE

Global Energy Metals is executing a disciplined strategy to expand its portfolio by building on existing project interests while deploying capital and share equity into high-quality, high-growth opportunities. The Company intends to unlock value through the monetization of non-core assets and strategic equity positions, offering shareholders diversified exposure across commodities, jurisdictions, and industry leaders.

FOCUS

GEMC targets investments in minerals essential to electrification and the energy transition — including those supporting eMobility, batteries, energy storage, and green technologies. The Company prioritizes opportunities aligned with sustainability, responsible development, and long-term global impact.

Corporate Snapshot – TSXV:GEMC | OTC:GBLEF

Current Share Structure

Common Shares	67.572M
Options - \$0.10 Expiring May 2028	2.350M
Warrants - \$0.05 Expiring July 2026	21.650M*
Fully Diluted	91.572
Insider & Strategic Partner Holdings (I/O)	60%
Year High	CAD 5¢
Year Low	CAD 1.5¢

As of March 31, 2026 – Values are subject to change.

*In July 2024, GEMC closed a private placement (the "Offering" and/or "Private Placement") of units of the Company (the "Units") at a price of \$0.03 per Unit. Each Unit consists of one common share in the capital of the Company (a "Share") and one-half of one transferable Share purchase warrant (each whole warrant, a "Warrant"). Each Warrant entitles the holder thereof to purchase one additional Share (a "Warrant Share") at a price of \$0.05 per Warrant Share for a period of 24 months from the date of issuance, subject to accelerated expiry.

WHY GEMC?

Energy Metal Experts

BACKED BY EXPERIENCE & PROVEN TRACK RECORD

■ We have deep connections into the battery and energy storage markets and a track record of successfully discovering future disruptors in those markets.

■ GEMC considers itself to be an “industry insider”, with in-house operational, construction, permitting, stakeholder engagement and financial experience, all of which can be leveraged to add value to investments.

■ The foundational team underscores the deliberate steps GEMC’s is taking to build a premier company with exposure to the battery & new energy metals supply chain space.

■ The decades of combined experience will further support the strategy to deliver value to our stakeholders through its vision and focus to execute.

GEMC’s management, board and advisors have the following disciplines and talent required for success:

Technical

Financial

Compliance
& Accounting

Operational

GLOBAL
ENERGY
METALS
CORP



Leadership Team



**Mitchell
Smith**

**President &
CEO, Director**

Accomplished executive & business development professional with deep experience executing corporate strategies, marketing relationships & opportunities for long term engagement.



**Luis
Hadic**

CFO

+10 years of accounting experience across various sectors including, technology, mining and manufacturing industries focusing on financial reporting, regulatory compliance, internal control & corporate finance activities.



**Timothy
Strong**

**Project
Development
Strategic Advisor**

Tim is an exploration professional with over 10 years experience who's wealth of exploration and resource geology experience positions Tim to partake in all levels of the exploration value chain, from project generation through to resource definition.



**Jaime
Stallwood**

**Corporate
Development**

30 years entrepreneurial experience managing companies from early stage development to multi-million dollar NASDAQ listed companies on both the operations and corporate levels.



**Paul
Sarjeant**

QP & Director

Extensive exploration, project evaluation and acquisition experience both in Canada and internationally and has managed several junior resource companies.

Experienced Board of Directors

Erin Campbell

Director

Erin Campbell is a seasoned capital markets and investment banking professional with more than 20 years of experience structuring and securing financing solutions for complex projects. Her expertise spans public private equity, venture capital, and public markets across sectors including mining, energy, industrial technology, funds, and telecommunications. She also brings valuable perspective as an investor, helping institutions and family offices access high-quality opportunities aligned with their investment objectives.

Erin is recognized for her leadership in capital formation and corporate governance, serving on several boards and holding the ICD.D designation from the Institute of Corporate Directors at the University of Toronto's Rotman School of Business.

In addition to her business career, Erin has been active in Canadian public affairs for decades, advising and managing campaigns at the federal, provincial, and municipal levels. She has served on the staff of senior government leaders, including federal Cabinet Ministers, and has built an extensive network within government—providing strategic insight into regulatory environments and stakeholder engagement.

Gaston Reymenants

Director

Mr. Reymenants has a distinguished career in mining, smelting, refining and metal trading that has spanned over forty years, during which, he was also responsible for the financing of several off-take projects in Australia, China and the Americas. Gaston Reymenants graduated from the Universities of Brussels, Leuven and Antwerp in Economics, Industrial Marketing, International Law, and Foreign Languages.

Mr. Reymenants worked for over 20 years with Falconbridge International in various managerial positions and was part of the joint venture with Norilsk Kombinat.

Mitchell Smith

President & CEO, Director

Mitchell Smith is an experienced mining executive and entrepreneur with more than 15 years of leadership in the natural resources sector, spanning the full junior mining lifecycle from project generation to development and strategic transactions. He has served as a key stakeholder, executive, and board member for both private and public companies, helping build and advance ventures from early-stage start-ups to established operators.

Mitchell brings particular expertise in battery metals and materials, with a deep understanding of the evolving global battery supply chain. He has successfully identified, negotiated, and funded multi-jurisdictional exploration and development projects across North America, Europe, and Australia. Leveraging strong international relationships, he has also led the establishment of off-take and EPC agreements with leading Asian cathode material producers that supply some of the world's largest battery manufacturers.

A recognized industry participant, Mitchell serves as a Director of the Battery Metals Association of Canada, underscoring his commitment to advancing the critical minerals sector and supporting the energy transition.

Paul Sarjeant

QP & Director

Paul Sarjeant, P.Geo., is a registered professional geoscientist with more than 40 years of global mining experience across a range of commodities and company stages. A graduate of Queen's University (Honours Geological Sciences, 1983), he began his career with Echo Bay Mines, where he spent 12 years advancing exploration projects and supporting operations, ultimately serving as Senior Geologist with the International Exploration Group reviewing projects worldwide.

Paul has since held senior executive roles with several junior mining companies, leading corporate turnarounds and driving the acquisition, exploration, and development of key assets. As Geology Manager for Largo Inc., he oversaw exploration programs that culminated in a prefeasibility study extending the Maracas mine life and delivering a new Life of Mine plan.

In addition to his executive experience, Paul has acted as an independent consultant and director, providing technical oversight and strategic guidance to multiple mining companies. He currently serves as a Qualified Person for various issuers, bringing disciplined technical expertise and leadership to project evaluation and advancement.



Monument Peak

IDAHO, USA

High-grade, near surface copper-silver mineralization in Idaho

KEY COMMODITIES

- Copper
- Silver
- Gold



Athabasca Uranium Projects

SASKATCHEWAN, CANADA

High-grade basement-hosted uranium deposits in a geological setting similar to other major discoveries on the Basin margin

KEY COMMODITIES

- Uranium
- REEs



Råna Nickel Project

OFOTEN, NORWAY

Drill ready, low CAPEX, Class-1 Nickel with strong exploration upside

KEY COMMODITIES

- Nickel
- Copper
- Cobalt
- Gold



Lovelock Mine & Treasure Box

NEVADA, USA

A drill ready cobalt-nickel past producer on the doorstep of Tesla's Gigafactory

KEY COMMODITIES

- Copper
- Nickel
- Cobalt



Millennium & Mount Isa Projects

QUEENSLAND, AUSTRALIA

Significant cobalt-copper-gold deposits open for expansion

KEY COMMODITIES

- Cobalt
- Copper
- Gold
- Graphite



WHY GEMC?

Pipeline Of Growth Stage New Energy Metal Projects

- TOP-TIER MINING JURISDICTIONS
- EXPLORATION & DEVELOPMENT UPSIDE
- DIVERSIFIED ASSET CLASS AND STAGE
- PARTNER FUNDED PROJECT ADVANCEMENT
- AVAILABLE FOR PARTNERSHIP/ACQUISITION

High Value Growth & Equity Investments



Through the monetization of non-core assets, GEMC has assembled a portfolio of high-quality, high-upside equity investments in industry peers providing our shareholders a diversified approach to the sector, commodities and jurisdictions.

Not only does GEMC maintain some project level exposure but it also minimizes dilution and risk and allows for the projects to be advanced without capital expenditure from GEMC.

THE ROAD TO ELECTRIFICATION STARTS IN NEVADA
 MAXIMIZING INVESTMENT EXPOSURE TO THE NEW ENERGY ECONOMY

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ELEMENT MINERALS AUSTRALIA PTY
 Discovering Copper Cobalt Graphite and Gold in Mount Isa, Queensland - Australia

COPPER COBALT GRAPHITE GOLD

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GLOBAL ENERGY METALS | MBK METAL BANK LIMITED | Hammer Metals

Partnerships are an Important Pillar in the Overall GEMC Strategy

Having a strong, multi-jurisdictional portfolio, GEMC is maximizing exposure to underlying critical new energy metals by partnering with peers that through their technical and regional expertise will advance the properties without capital dilution by GEMC.

GEMC has also entered into multiple partnerships in an effort to explore opportunities across multiple verticals and in doing so enhance shareholder value and market attractiveness.

GEMC GLOBAL ENERGY METALS | **Terra Balcanica RESOURCES CORP.** | **Fulcrum Metals**

GLOBAL ENERGY METALS GAINS EXPOSURE TO TERRA NORTH RESOURCES CORP. SPIN-OFF

Terra North RESOURCES CORP. | **Terra Balcanica RESOURCES CORP.**

PARTNERING IN A PROLIFIC, TRUSTED JURISDICTION

- Exploring 650 km² across five claim clusters for basement-hosted uranium and shear-hosted gold discoveries.
- The transaction aligns with GEMC's disciplined growth strategy—monetizing non-core assets for cash, equity, and exploration investment, while retaining long-term exposure through royalty holdings and share ownership.

GEMC GLOBAL ENERGY METALS CORP.
 www.globalenergymetals.com

EXPLORING FOR NICKEL IN NORWAY

The Råna project, located in Norway, is a brownfield nickel-copper-cobalt project with strong potential for a major discovery and long-term value creation for stakeholders and the surrounding communities.

STRATEGIC PARTNERSHIPS

m metals one | **Kingsrose MINING** | **GLOBAL ENERGY METALS CORP.**

BUILDING VALUE IN A SUSTAINABLE FUTURE

GLOBAL ENERGY METALS CORP. | *grounded*

OPTION AGREEMENT

Global Energy Metals & Grounded Forge Partnership at Monument Peak Silver Copper Gold Project in Idaho, USA

Providing a Compelling Pathway to Unlock Mineral Potential While Preserving Meaningful Upside for GEMC

- ADVANCES IDAHO SILVER COPPER GOLD PROJECT IN STRATEGIC U.S. CRITICAL MINERAL DISTRICT
- MONETIZES NON-CORE ASSETS FOR CASH, EQUITY & EXPLORATION INVESTMENT
- RETAINS LONG-TERM EXPOSURE THROUGH ROYALTY HOLDINGS & SHARE OWNERSHIP

DG DAHROUGE GEOLOGICAL CONSULTING LTD.
 Idaho, USA



Nevada
USA

US Battery Metals

- Copper
- Nickel
- Cobalt

Lovelock Mine & Treasure Box

A drill ready copper-nickel-cobalt past-producer in Nevada, USA



BATTERY METALS IN NEVADA

Strategically Situated

- The right place at the right time in a superior mining jurisdiction host to promising copper-nickel-gold projects nearby.
- Located in the Stillwater Range with good access, skilled workforce, first world infrastructure and only 150 kilometres east of Sparks Nevada, home to the world's largest battery factory - Tesla's Gigafactory 1.

Previous Production

- Limited, yet high-grade production of cobalt, nickel and copper in the 1880s
- Never been thoroughly explored in the modern era using today's techniques.

High-Grade Cobalt & Nickel

- Last mined at 14% cobalt and 12% nickel.

Domestic Vulnerability

- A perfect time to advance a battery minerals project as North America recognizes the importance of critical mineral independence.
- Need to secure new domestic raw material supply to meet the growing needs of economic and national security.



ABOVE: The Lovelock Cobalt Mine and Treasure Box projects are located in the Stillwater Range with good access, infrastructure in place and only 150 kilometres east of Sparks Nevada, home to - Tesla's Gigafactory 1.

THE ROAD TO ELECTRIFICATION



Nevada

- One of America's premier mining jurisdiction ranked highly annually in the world for Investment Attractiveness by the Fraser Institute Mining Survey.

Nickel-Copper-Cobalt

- Nickel demand is increasing as supply deficits loom, cobalt is rallying, and copper, another important mineral tied to the overall electrification thesis, is also gaining attention as future supply is being questioned.
- The Nevada projects hold all three of these critical battery minerals.

District Scale

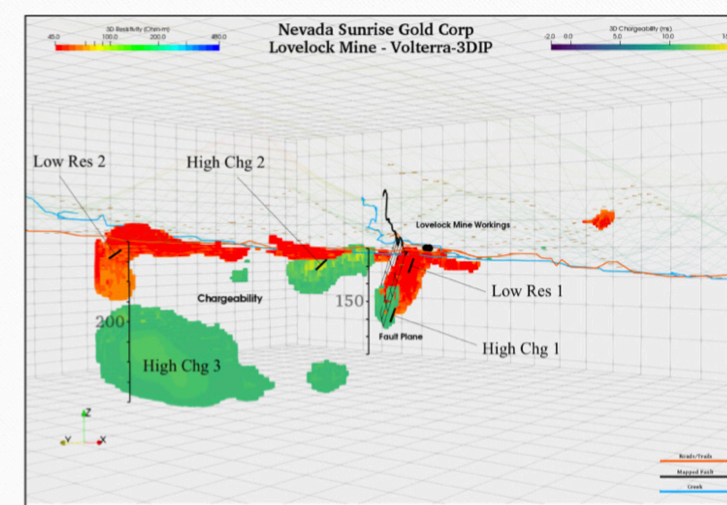
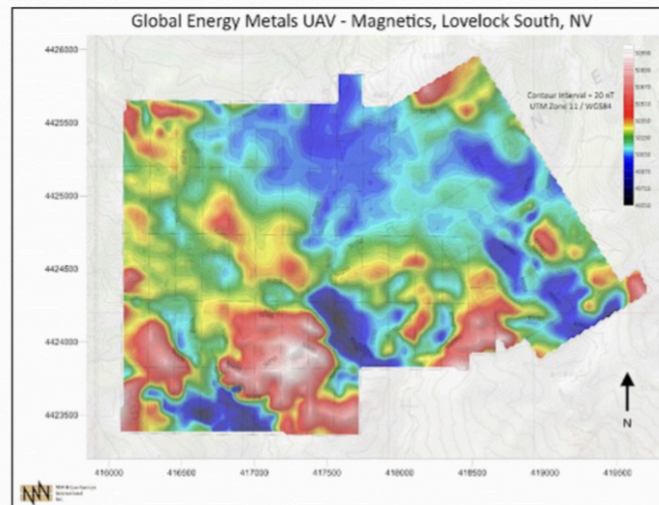
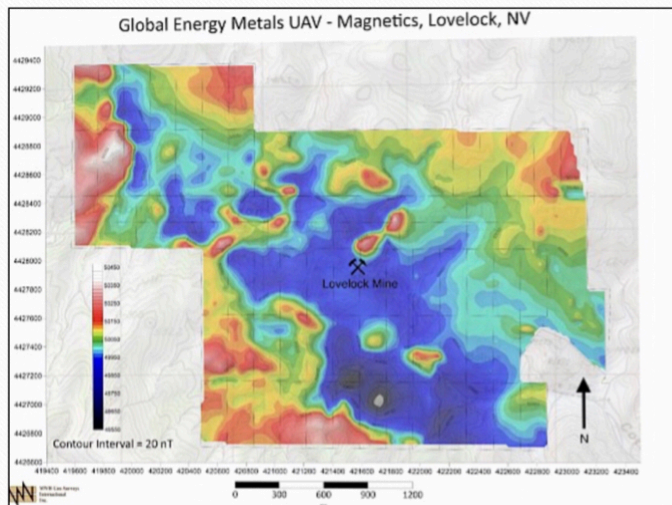
- Region shows strong enrichment in cobalt, nickel and copper making it very attractive for further exploration and scalability through further expansion and acquisition.

Exploration Ready

- Compilation and reinterpretation of all available historical data completed, strategy to further define drill targets underway.

EXPLORATION PROGRAM IN PLACE

- The successful results using geophysical methods encourages further utilization.
- Additional IP surveys and/or controlled-source audio magnetotellurics/magnetotellurics (CSAMT/MT) Hybrid-Source Audio-Magnetotellurics (HSAMT) are being considered to provide further definition of geological features.
- Ground truthing of features via detailed geological mapping will be conducted.
- Systematic rock and soil sampling will also provide important data to combine with mapping and new geophysical surveys to further understanding of mineralization on the Property.
- Further drilling will complement successful results that confirmed historical mineralization and confirm work by recent owners of the properties.





Idaho
USA

Exploration in Idaho

- Silver
 - Copper
 - Gold
- Optioned by Grounded Apparel

Monument Peak

High-grade, near surface, copper-silver mineralization in Idaho

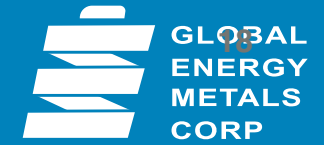
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PAST PRODUCING COPPER-SILVER-GOLD CAMP



- The Monument Peak Project, jointly held with [Dahrouge Geological](#), consists of 69 claims covering 1,380 acres.
- It is located on Geertson Creek, within 1 km of Kirtly and Bohannon creeks, where placer operations resulted in 39,699 oz Au and 4,007 oz of Ag from 1901 to 1918.
- The property encompasses two small, past producing Cu-Ag-Au mines: the *Jackson Mine* and the *Hungry Hill Copper Mine*; plus the Anderson Mineral occurrence and North Showing.
- At the Hungry Hill Mine, about 1 km east of the Jackson Mine, a small amount of production (15 tons) reportedly contained 24% Cu, 480 g/t Ag and 4.4 g/t Au.
- This mine contained a zone of 17% Cu across 2.4 m of ‘mineralized rock’ including 14 inches of solid bornite.
- Entirely on BLM lands, permitting of exploration work is expected to be simple, with year-round access on public roads.

OPTION AGREEMENT WITH GROUNDED APPAREL



Transaction Overview

- Non-binding option with CSE listed Grounded Apparel (SHOE) to advance the Monument Peak (Idaho) Ag-Cu-Au project
- Grounded may earn GEMC's 50% interest over 4 years
- Subject to final approvals

Value to GEMC

- Up to \$650k cash + \$750k in equity consideration
- \$0.250M minimum exploration spend in year 1 (partner-funded)
- 1.0% NSR royalty retained (0.5% buyback option)
- Board nomination

Why This Matters

- Non-dilutive advancement of a non-core asset
- Risk shared with partner; exploration funded externally
- Upside preserved via royalty and equity exposure
- Supports focus on clean-energy and battery metals portfolio

GLOBAL ENERGY METALS CORP
TSXV: GEMC
OTC: GBLEF
FSE: 5GE2

ADVANCING MONUMENT PEAK UNLOCKING VALUE. CREATING OPPORTUNITY.

IDAHO, USA
A TOP-TIER MINING JURISDICTION

- ✓ Pro-mining environment
- ✓ Established infrastructure
- ✓ Long history of resource development

MONUMENT PEAK PROJECT
SILVER – COPPER – GOLD
DISTRICT-SCALE POTENTIAL

Ag SILVER, Cu COPPER, Au GOLD

A STRATEGIC, NON-DILUTIVE AGREEMENT

- CASH PAYMENTS**
Staged cash payments totaling \$650,000
- EQUITY CONSIDERATION**
\$750,000 in shares of Grounded People Apparel Inc. (CSE: SHOE)
- FUNDED EXPLORATION**
Minimum \$250,000 in exploration expenditures in Year 1
- RETAINED ROYALTY**
1.0% NSR royalty retained with a buy-back right for cash consideration

ALIGNED. INVESTED. ENGAGED.
Investor rights will include board representation, ensuring ongoing oversight, alignment, and active participation in the project's advancement and success.

STRONG STRUCTURE. ALIGNED PARTNERSHIP. LEVERAGE TO DISCOVERY.

MONUMENT PEAK HISTORICAL HIGHLIGHTS

Jackson Adit (1968)

- Grab Sample: **13.6% Cu and 2359 g/t Ag**

Sampling of historic workings and trenching samples (1972)

- Chip Sample: **3.0 m of 7.03% Cu and 99 g/t Ag**
- Chip Sample: **1.8 m of 3.11 % Cu and 93 g/t Ag**
- Chip Sample: **6.1 m of 4.32 % Cu and 91 g/t Ag**

USGS Rock Sample Database

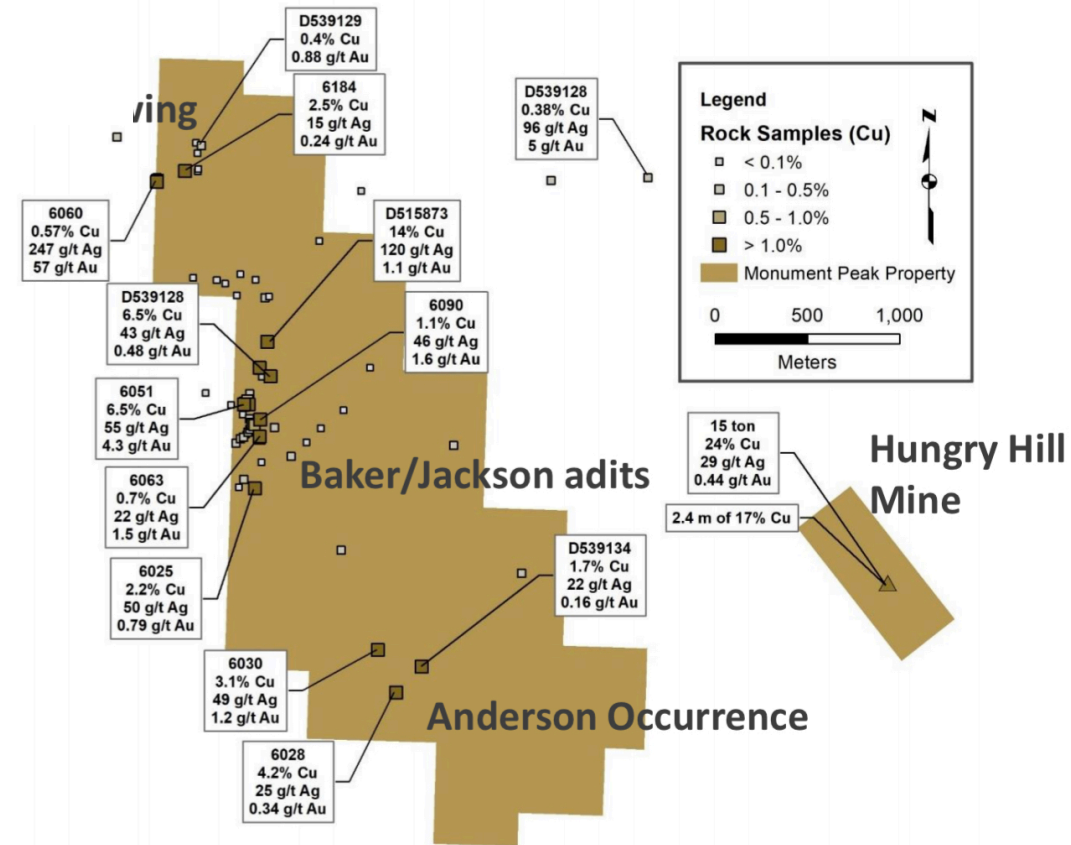
- Grab Sample: **6.5% Cu 43 g/t Ag and 0.48 g/t Au**
- Grab Sample: **14% Cu, 120 g/t Ag and 1.1 g/t Au**

Sampling of historic workings and trenching samples (1972)

- Chip Sample: **1.5 m of 1.64 % Cu and 41 g/t Ag**

USGS Rock Sample Database

- Grab Sample: **1.7% Cu, 22 g/t Ag and 0.16 g/t Au**



Baker/Jackson
Mine

Anderson
Occurrence



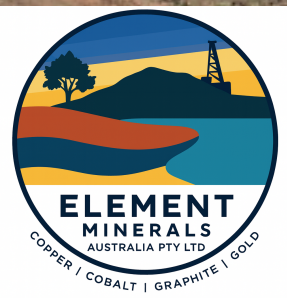
Queensland
AUSTRALIA

Element Minerals

- Cobalt
 - Copper
 - Graphite
 - Gold
- Operated by Metal Bank (ASX:MBK) & Hammer Metals (ASX:HMX)

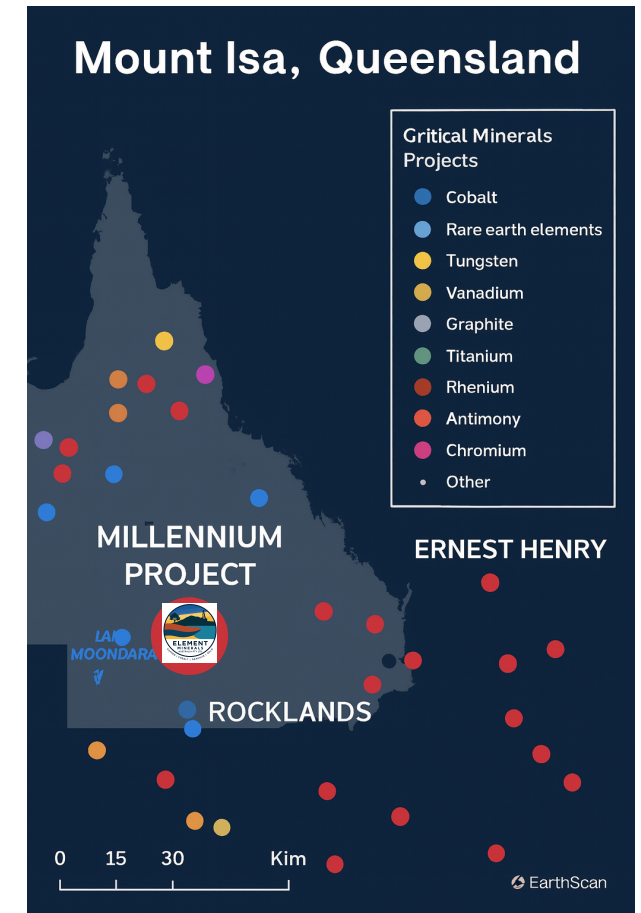
Millennium & Mount Isa Projects

Significant cobalt-copper-graphite-gold deposits open for expansion

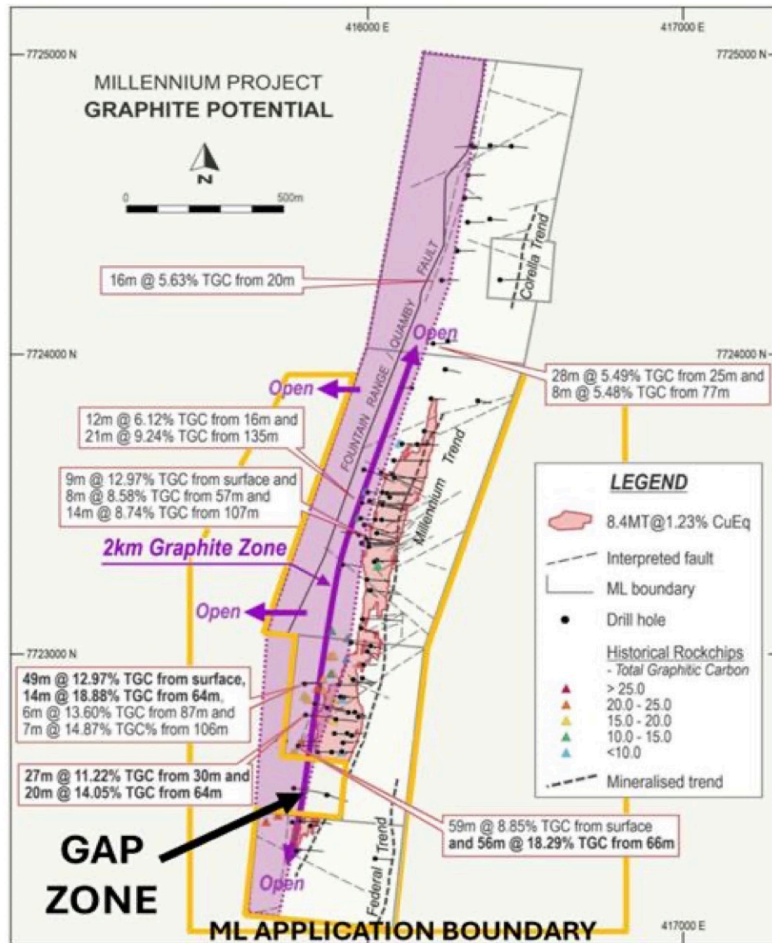


MILLENNIUM-COBALT-COPPER-GOLD-GRAPHITE PROJECT, AUSTRALIA

- Located within the Mt Isa-Cloncurry copper region of NW Queensland ~19km from the Rocklands copper-cobalt processing facility
- Millennium is one of Australia's highest grade cobalt deposits on granted mining leases with an existing JORC 2012 Mineral Resource Estimate (MRE) of 8.4Mt @ 1.23% CuEq (being 0.09% Co, 0.29% Cu and 0.12% Au).
- Bulk of the deposit is from surface, amenable to open cut mining and remains open along strike and at depth with significant potential for expansion – Exploration Target of 12-14Mt @ 1.0-1.3% CuEq.
- Operated by ASX listed [Metal Bank Ltd.](#), a strong technical team that has conducted several RC and diamond drilling programs, geological reinterpretations, multi-element rock and soil geochemistry work and several geophysical programs prior to the above resource update in 2023.

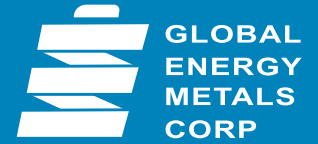


MILLENNIUM-COBALT-COPPER-GOLD-GRAPHITE PROJECT, AUSTRALIA



- Updated MRE resulted in a 42% tonnage increase and 14% grade increase from the 2016 resource and highlighted an Exploration Target of 12-14Mt @ 1.0-1.3% Cu.
- Several preliminary studies have since been undertaken to test project viability.
- The property has also recently demonstrated significant thicknesses of high grade graphite adjacent and within the current Co-Cu-Au resource.
- This graphite discovery is the recipient of a QLD Collaborative Exploration Initiative grant in 20252 (work in progress) to further progress understanding of grade, distribution and metallurgy of the graphite to potentially add significant value to the project.

MOUNT ISA COBALT-COPPER PROJECTS, AUSTRALIA



- The Mount Isa Projects are both early-stage exploration assets that present as an excellent opportunity for high-grade, under-explored assets that are in close proximity to a processing solution as well as having stand-alone potential.
- Exploration to date has returned outstanding, high-grade intercepts and there is excellent potential to significantly improve the understanding of the projects with multiple high-grade targets awaiting further exploration and test-work. Significant cobalt intercepts include:
 - Mount Dorothy exploration drilling:
 - 7m @ 0.14% Co, 2.55% Cu
 - 2m @ 0.12% Co, 0.13% Cu
 - Cobalt Ridge exploration rock chip sampling:
 - 0.31% Co, 3.63% Cu, 1.25g/t Au
- Operated by [Hammer Metals](#)
- GEMC granted a 1% NSR over each project and is free carried up until completion of a Pre-Feasibility Study.



Narvik
NORWAY

Narvik Nikkel

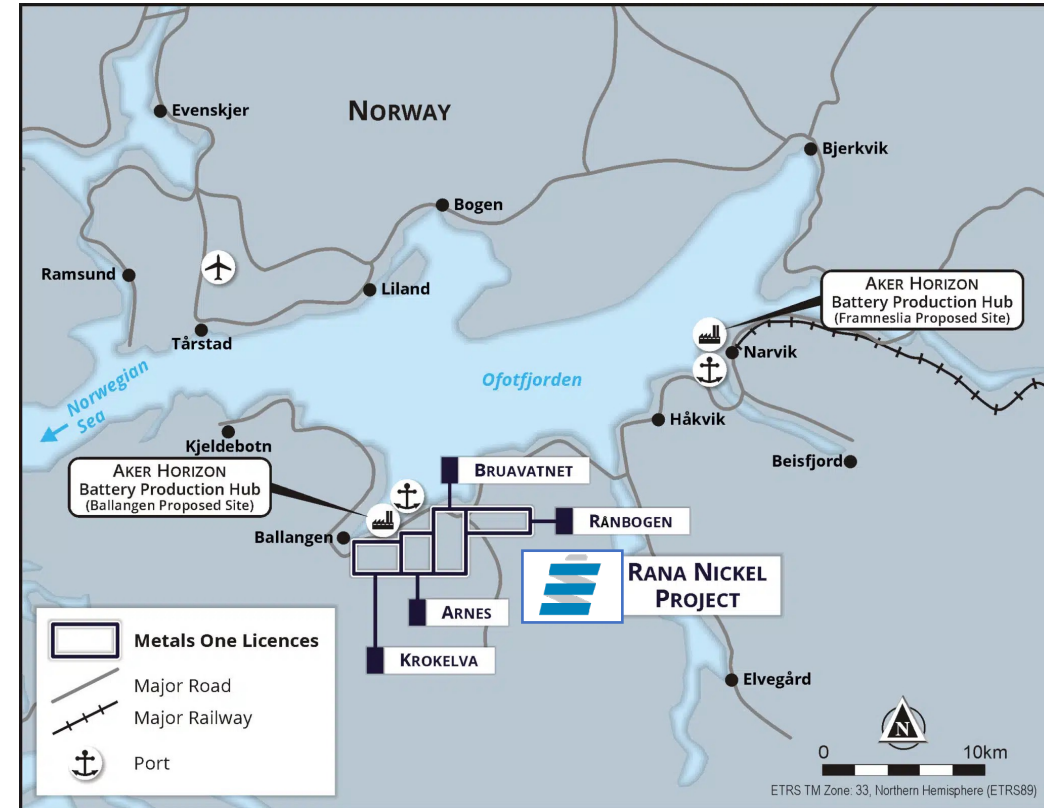
- Nickel
 - Copper
 - Cobalt
 - Gold
- Operated by Kingsrose Mining ASX:KRM

Råna Nickel Project

Drill ready, low CAPEX, Class-1 Nickel with strong exploration upside

RÅNA NICKEL-COPPER-COBALT PROJECT, NORWAY

- Within Råna Intrusion, analogous to Voisey's Bay (Canada) world-class Ni-Cu-PGE deposit
- Proven potential for massive sulphide Ni-Cu-Co mineralisation
- Encircles previously producing underground Bruvann Mine
- Deep-water port and low-cost green power - ideally located to supply to Europe's major EV car manufacturers
- 37 km by main road from Narvik deep-water port - ice-free all year
- **Kingsrose Mining** as operator is earning-in for up to 75% over 8 years, through staged spend of up to A\$15M (currently at 51% after 5,000m drilling) - GEMC holds 10% & a 1% NSR Royalty
- KRM'S drilling discovered Ni-Cu-Co mineralisation, open along strike and down dip – confirming scale potential





Saskatchewan
CANADA

Athabasca Exposure

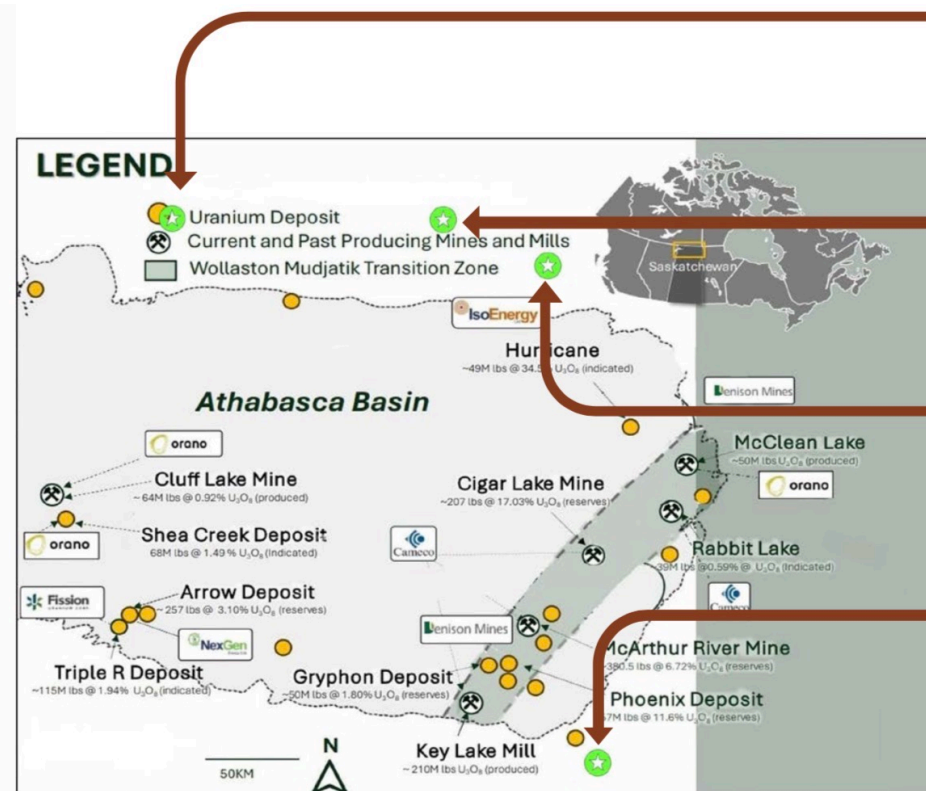
- Uranium
 - Gold
 - REEs
- Operated by Terra Balcanica CSE:TERA | Terra North Resources (pre-IPO on CSE)

SK Uranium Portfolio

High-grade basement hosted uranium deposits in Saskatchewan

SK URANIUM PORTFOLIO, CANADA

- As a condition of an agreement between Terra Balcanica (CSE:TERA) and Fulcrum Metals plc (AIM:FMET), Global Energy was **issued shares in Terra and granted a 0.5% NSR** over the Saskatchewan based uranium project portfolio.
- Terra plans to spin out its Canadian uranium assets into a wholly-owned subsidiary, **Terra North Resources Corp.** and list on the CSE in Q2 2026.



Charlot-Neely Lake (160 km²)

- Structure: Black Bay Fault;
- 14 historic mines within 10km of the Black Bay fault.
- Mineralization up to 6.2% U₃O₈
- Nearby significant earn-in agreements

Fontaine Lake (59 km²)

- Structure: Grease River Fault;
- Mineralization up to 1.4% U₃O₈
- Nearby significant earn-in agreements

Snowbird (328 km²)

- Structure: Black Lake Fault;
- Historic Mines Nisto Uranium mine on trend 20km south;
- Mineralization several uranium anomalies not yet explored;
- Nearby significant earn-in agreements.

South Pendleton (47 km²)

- Structure: Needle Falls Shear Zone;
- Same basement rocks that host prolific Key Lake and Rabbit Lake mines;
- Mineralization several unexplored uranium anomalies;
- Nearby significant earn-in agreements.

Shareholder Value Creation

Upcoming Catalysts

LOVELOCK & TREASURE BOX

Follow-up exploration activities on GEMC's project portfolio with emphasis on 15 high-priority targets identified using Earthlabs' proprietary AI & machine learning technology.

MONUMENT PEAK

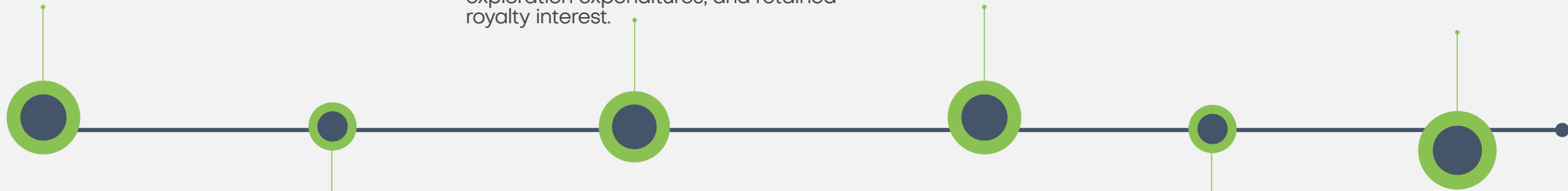
Option for Grounded to acquire Monument Peak provides GEMC with non-dilutive exposure to exploration success at the project through cash payments, equity consideration, exploration expenditures, and retained royalty interest.

PARTNERSHIPS

Further monetize existing projects through partnership strategy to unlock value and advance projects without dilution to the company while maintaining exposure to the project potential.

MARKETING

Engage and work with key marketing and strategic partners to strengthen the market value and in turn GEMC's share price and market cap.



FUNDED PROJECTS

Benefit from project funded programs advancing properties GEMC has direct and indirect exposure to including the Millennium, Rana, SK Uranium and Peace River projects.

FURTHER ACQUISITION

Continue to evaluate strong projects in the new metals sector with the outlook of complementing existing portfolio with further acquisition.



Environment

We focus on meeting and, where possible, exceeding all regulatory requirements for environmental performance by:

- Responsible use of resources
- Minimal impact to the environment
- Reducing waste
- Identify, analyze and manage our environmental risks



Social

We act in a socially responsible manner and contribute to the communities in which we operate:

- Committed to working transparently with our team and other stakeholders to create corporate growth and prosperity
- Maximizing employment and business opportunities for locally impacted communities and supporting and protecting internationally recognized human rights.



Governance

We act in an ethically responsible manner while maintaining the highest standards of corporate governance and ethics:

- Active participation in leading management and disclosure initiatives and industry best practice.

**Optimal ESG
Performance
Drives Operational
And Reputable
Performance.**

Why You Should Consider Investing In **TSXV: GEMC**

1

Race to Secure Supply

There is a global race for resource control for metals associated with new energy, tech, national defence and electrification with governments around the globe scrambling to secure assets to critical materials reinforcing their growing importance as a cornerstone of global energy security.

2

Global Presence

Multi-commodity exposure with a global presence of strategically located projects in top-tier mining jurisdictions including Nevada & Idaho, USA; Queensland, Australia; Narvik, Norway; and Alberta & Saskatchewan, Canada, all in close proximity to regional battery manufacturing hubs.

3

Strong Motivated Team

Our quality leadership and team, built with battery metals experience in mind, has the vision and focus to execute on our strategy to source and bring online new battery minerals supply.

4

Established Partnerships

To be part of the solution and respond to this electrification movement, Global Energy Metals has taken a partnership approach to benefit from our partner's jurisdictional, technical expertise and treasury to maximize upside while minimizing dilution.

5

Investment Through Monetization

Through the monetization of non-core assets, GEMC has assembled a portfolio of high-quality, high-upside equity investments in industry peers and multiple royalties providing our shareholders a diversified approach to the resource sector, multiple commodities and jurisdictions.

THE ROAD TO ELECTRIFICATION



**GLOBAL
ENERGY
METALS
CORP**

Connect with us to learn more: info@globalenergymetals.com | TSXV:GEMC | OTC:GBLEF

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