

US BATTERY METALS CORP.

U.S. Assets Providing Investment Exposure to the Battery Supply Chain



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OVERVIEW



US Battery Metals Corporation
is advancing its assets in Nevada

166 MINING
CLAIMS IN
NEVADA

FULLY
PERMITTED
FOR
DRILLING IN
NEVADA

OPEN FOR
EXPANSION
WITH
EXPLORATION
PROGRAMS IN
PLACE

OVER \$2.5M
SPENT IN PAST
SEVERAL YEARS
ON PROJECT
DEVELOPMENT



WHY US BATTERY METALS

- **The Assets:** Projects in a top US jurisdiction (Nevada) that have demonstrated potential and require further exploration.
- **Exploration Upside:** Planned exploration programs in place with opportunity to increase footprint with further acquisition.
- **Domestic Vulnerability:** A perfect time to advance a battery minerals project as the United States recognizes the importance of critical mineral independence and is mandating domestic exploration, development & production.

STRATEGY

U.S. Battery Metals Corp. seeks to capitalize on the booming battery metals supply chain by advancing a portfolio of high-priority critical mineral projects in the United States of America.

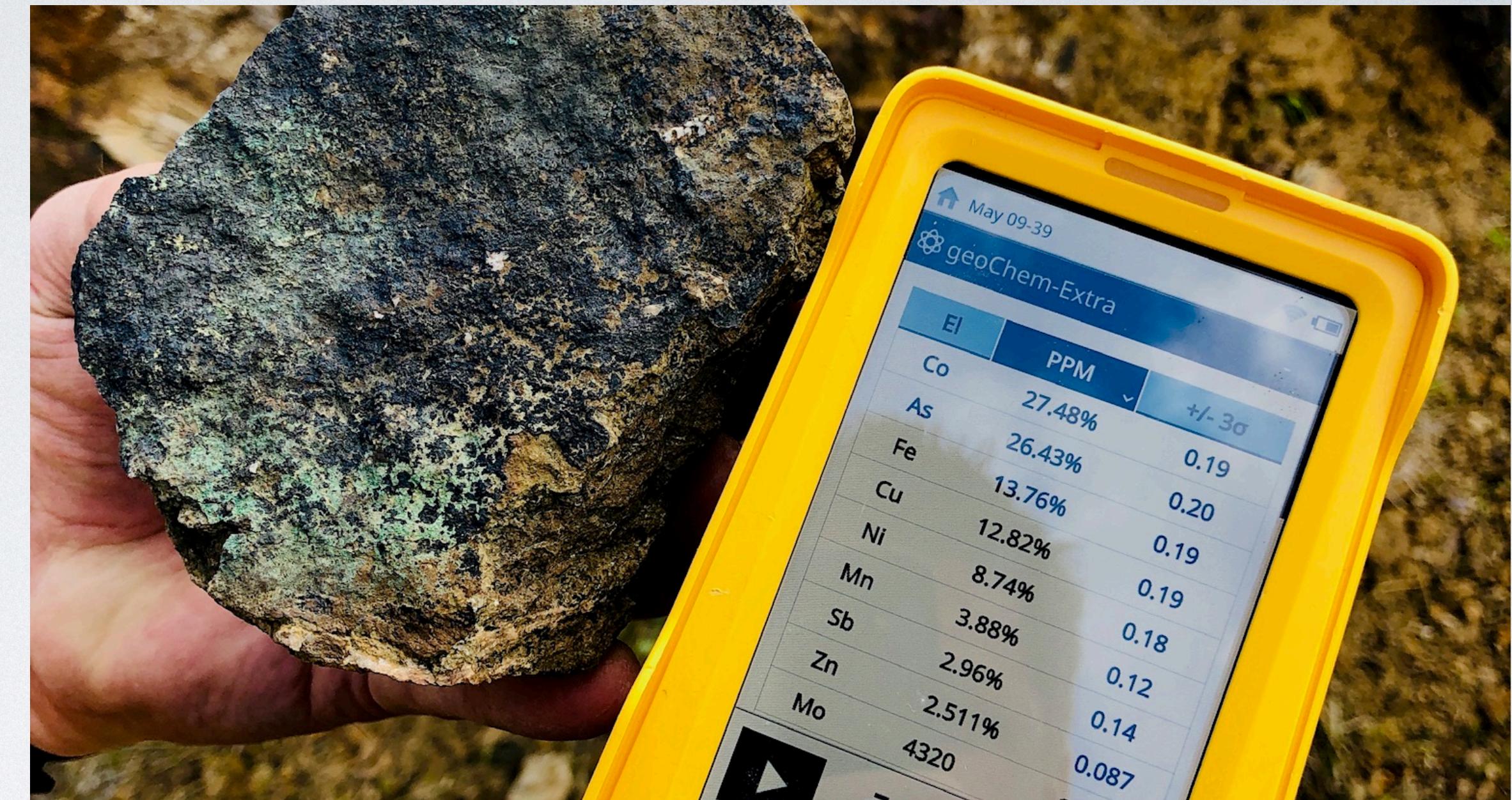
- **Secure** land position with copper, nickel, cobalt exploration and resource development opportunities.
- **Delineate** and develop battery metal resources in proven, top-tier mining jurisdictions.
- **Enhance** project viability and reduce project risk to ensure products are optimized and attractive to Battery manufacturers and intermediate material suppliers requiring these critical minerals.
- **Monetize** projects to maximize value.





PROJECT PORTFOLIO

Exploring A Top-Tier Mining District in the United States of America



BATTERY METALS IN NEVADA

- **STRATEGICALLY SITUATED:** Superior mining jurisdiction host to promising copper-nickel-gold projects nearby. Located in the Stillwater Range with good access, skilled workforce, first world infrastructure and only 150 kilometres east of Sparks Nevada, home to the world's largest battery factory - Tesla's Gigafactory
- **PREVIOUS PRODUCTION:** Limited, yet high-grade production of cobalt, nickel and copper in the 1880s. Never been thoroughly explored in the modern era using today's techniques.
- **HIGH-GRADE COPPER, NICKEL &, COBALT :** High-Grade Production - Lovelock last mined at 14% cobalt and 12% nickel. Treasure Box last drilled 1.55% copper over 40 feet (12.2 metres) from a depth of 85 to 125 feet (25.9 to 38.1 metres), and the hole was stopped in chalcopyrite mineralization.
- **DOMESTIC VULNERABILITY:** A perfect time to advance a battery minerals project as North America recognizes the importance of critical mineral independence. Need to secure new domestic raw material supply to meet the growing needs of economic and national security.



DRILLING SUCCESS AT LOVELOCK



- Phase I drilling at Lovelock complete with over 800 metres in seven (7) reverse circulation drill holes.
- GEMC is pleased with the preliminary, widely-spaced drill holes it was able to complete prior to the end of the year having intersected mineralization at select targets and gaining valuable technical information for future programs.
- Importantly, elevated values of cobalt, nickel and copper were intercepted in three of the holes which targeted possible mineralization beneath the historical mine workings.
- A number of drilled sections have visual characteristics similar to rock observed on the waste dump of the Lovelock Mine that when analyzed with a portable X-ray fluorescence (“XRF”) device showed elevated cobalt, nickel and copper values.
- There are still multiple areas yet to be tested, and through the newly entered partnership with GoldSpot Discoveries, GEMC is underway on working on prioritizing new targets for a second phase drill program.
- The Company believes that Lovelock displays potential for near-surface cobalt, nickel and copper mineralisation and could become a significant discovery opportunity in the highly prospective Stillwater IOCG region

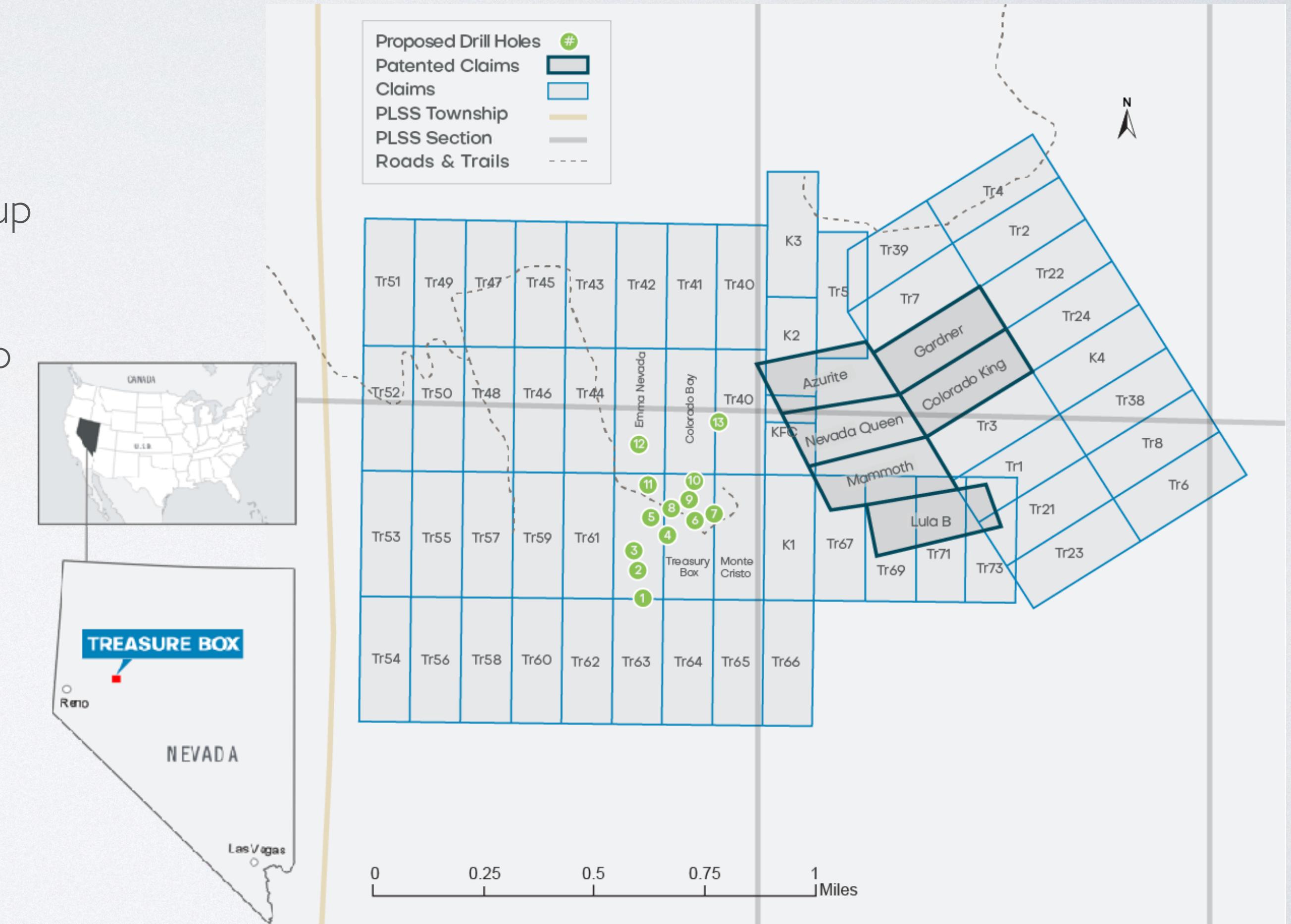
EXPLORATION PROGRAM TARGETING HIGH-PRIORITY COPPER, NICKEL & COBALT



- Earthlabs was engaged to apply their proprietary machine learning applications (“AI”) and geoscience expertise to assist the Company in expanding discoveries and identifying new high-priority target areas.
- A total of 30 exploration targets have been identified, 15 on the Lovelock Project and 15 targets identified on the Treasure Box Project.
- Following recent identification of new cobalt, copper, and nickel targets by Earthlabs Inc., the Company engaged Dahrouge Geological Consulting USA Ltd. to conduct field mineral exploration activities at the Lovelock and Treasure Box projects.
- Dahrouge Geological has since carried out a number of exploration initiatives to ground truth the Earthlabs’ findings and further define the scale and scope of the prospective Nevada-based battery metals projects.
- This work is intended to support and potentially modify the proposed drill program for the Treasure Box project and refine targets for a follow-up drill program at the Lovelock project
- Samples assayed at Lovelock included 4.82% Cu, 0.546% Co, 0.309% Ni and 32.3g/t Ag.

PLANNED DRILL PROGRAM

- Recent sampling program at Treasure Box included Copper Assays up to 36.4% Copper.
- The initial drilling program at the Treasure Box Mine includes up to 14 vertical drill holes from thirteen 14 different locations.
- Planned drill hole lengths range from 350 feet (107 meters) to 500 feet (152 meters).
- Total drilling is anticipated to be 6,550 ft (2,000m).
- Depending on findings, individual drill hole lengths could be extended by 30 to 50 ft (10 to 15m) as determined by the company's on-site representative.
- A total of 30 exploration targets have been identified, 15 on the Lovelock Project and 15 targets identified on the Treasure Box Project.





HIGHLIGHTS

- **Foundation for Growth:** Established, well-capitalized, high-quality battery metals exploration and development company ready to explore and advance its Nevada projects.
- **Recent Success:** History of success at the Lovelock & Treasure Box projects supports further exploration of drill ready copper, nickel & cobalt projects in top ranked mining jurisdiction, Nevada.
- **Extensive Exploration Package:** Large land package with demonstrated Cu, Ni, Co, mineralization add further exploration potential for minerals critical to a domestic US battery metals supply chain.
- **Growth through the drill bit and M&A:** Current portfolio has significant exploration potential with an immediate goal to materially increase the size of the resource base to enhance the scale and understanding of the projects.
- **Superior capital markets exposure and access to capital:** Opportunity to create a strong battery metals company that can attract capital directed towards securing domestic critical mineral opportunities.



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