

# Investment Exposure To An Electrified Future.

**Global Energy Metals Corp.**  
(TSXV: GEMC, OTCQB: GBLEF, FSE: 5GE1)  
has exposure to the growing rechargeable battery and electric vehicle market by building a diversified global portfolio of exploration and growth-stage battery mineral assets and equity stakes in battery metal focused peers.

## GEMC

Is Building An Investment Opportunity For Battery Minerals Exposure Through A Three Pillar Growth Strategy

### ACQUISITION & MONETIZATION

Provides investors and stakeholders exposure to the future need for metals critical to the new energy economy through the holding of project level interests in 10 battery metal projects in 4 countries across 3 continents, 1% net smelter return royalty and approximately C\$1M of equity positions in 3 publicly traded companies;

### EXPLORATION & DEVELOPMENT

Has strong insider ownership with long term shareholders and strategic partners;

### PEER COLLABORATION

Continues to make accretive acquisitions having secured battery metals rich projects in top-tier mining jurisdictions with exploration & development upside that are primed for success. GEMC is developing a strong, diversified portfolio of strategic battery mineral projects and is becoming a supply chain solution to safe and reliable raw material for downstream partners.

## Projects & Holdings

### 85%

85% Interest in Nevada-based Lovelock Mine & Treasure Box projects in Nevada, USA

### 50%

50% Working interest in the Monument Peak Copper-Silver-Gold Project in Idaho, USA

### 70%

Interest in past-producing Werner Lake Cobalt Mine project in Ontario.

### 1% Royalty

Strategic investment & NSR for Class-1 Nickel project in Norway.

### 100%

Interest in Queensland, Australia based Millennium Cobalt-Copper-Gold project and Mount Dorothy and Cobalt Ridge projects.

### 50%

Working interest in the Chance Lake Ni-Co-Cu-project in Nunavut Region, Quebec and the Amiral Ni-Cu-PGE project in Grenville Region, Quebec.

### Strategic Investment

Through the monetization of non-core assets, GEMC has assembled a portfolio of high-quality, high-upside equity investments in industry peers providing our shareholders a diversified approach to the sector, commodities and jurisdictions.



### Werner Lake

ONTARIO, CANADA

Past producer cobalt mine with room to grow

**KEY COMMODITIES**

- Cobalt
- Copper
- Nickel
- Gold



### Chance Lake & Amiral Projects

QUEBEC, CANADA

Early stage nickel-copper cobalt-PGE exploration projects in Quebec

**KEY COMMODITIES**

- Copper
- Nickel
- Cobalt
- PGE



### Råna Nickel Project

OFOTEN, NORWAY

Drill ready, low CAPEX, Class-1 Nickel with strong exploration upside

**KEY COMMODITIES**

- Nickel
- Copper
- Cobalt
- Gold



### Monument Peak

IDAHO, USA

High-grade, near surface copper-silver mineralization in Idaho

**KEY COMMODITIES**

- Copper
- Silver
- Gold



### Lovelock Mine & Treasure Box

NEVADA, USA

Past-producing high-grade Cobalt, Copper, Nickel projects on the doorstep of Tesla's Gigafactory in Nevada

**KEY COMMODITIES**

- Cobalt
- Nickel
- Copper



### Millennium & Mount Isa Projects

QUEENSLAND, AUSTRALIA

Significant cobalt-copper-gold deposits open for expansion

**KEY COMMODITIES**

- Cobalt
- Copper
- Gold



# About GEMC

Global Energy Metals recognizes that the proliferation and growth of the electrified economy in the coming decades is underpinned by the availability of battery metals, including cobalt, nickel, copper, lithium and other raw materials. To be part of the solution and respond to this electrification movement, Global Energy Metals has taken a 'consolidate, partner and invest' approach and in doing so have assembled and are advancing a portfolio of strategically significant investments in battery metal resources.

Securing exposure to these critical minerals powering the eMobility revolution is a generational investment opportunity. **Global Energy Metals believes 'Now is the Time' to be part of the Electrified Future.**

## Share Structure

Shares Issued	Warrants	Options
<b>32.526</b> MILLION	<b>15.131</b> MILLION	<b>1.175</b> MILLION

## Leadership Team

**Mitchell Smith**, PRES. & CEO, DIRECTOR

**Luis Hadic**, CFO

**Timothy Strong**, PROJECT DEV. MANAGER

**Graham Abbott**, CORP. COMMUNICATIONS

**Jaime Stallwood**, CORP. DEVELOPMENT

**Paul Sarjeant**, QP

## Board Members

### Directors

ERIN CAMPBELL

PAUL SARJEANT

GASTON REYMENTANS

PETER REYNOLDS

MITCHELL SMITH

### Strategic Advisors

CHRIS BERRY

CHRISTOPHER ECCLESTONE

BASSAM MOUBARAK

GIULIO BONIFACIO

# Upcoming Catalysts

### LOVELOCK

Follow-up exploration activities on GEMC's project portfolio with emphasis on a Phase 2 exploration program at the nickel-cobalt-copper rich Lovelock Mine project in Nevada, USA.

### FUNDED PROJECTS

Benefit from project funded programs advancing properties we have direct and indirect exposure to.

### FURTHER ACQUISITION

Continue to evaluate strong projects in the battery metals sector with the outlook of complementing existing portfolio with further acquisition.

### TREASURE BOX

Initiate a Phase 1 drilling program at the Treasure Box project in Nevada, USA.

### MONUMENT PEAK

Continued exploration at the Monument Peak Copper-Silver Gold project in Idaho, USA.

### PARTNERSHIPS

Further monetize existing projects through partnership strategy to unlock value and advance projects without dilution to the company while maintaining exposure to the project potential.

### MARKETING

Engage and work with key marketing and strategic partners to strengthen the market value and in turn GEMC's share price and market cap.

# Why You Should Consider Investing In TSXV: GEMC

## 1 Strong Demand

Battery Metals have serious supply constraints exacerbated by strong demand fundamentals fuelled by the EV revolution and battery markets.

## 2 Clean & Ethical

We are determined to advance and develop our district-scale projects to production, ensuring a marketable product and securing new supply of clean and ethical battery materials.

## 3 Strategic Partners

We are collaborating with industry peers using proprietary technology to prove recovery rates to multiple battery metals and highlight the ability to create compounds suitable for end-use in battery production.

## 4 Global Presence

Projects in top-tier mining jurisdictions including Nevada & Idaho, USA; Queensland, Australia; Rana, Norway; and Quebec & Ontario, Canada, all in close proximity to regional battery manufacturing hubs.

## 5 Quality Team

Our quality leadership and team, built with battery metals experience in mind, has the vision and focus to execute on our strategy to source and bring online new battery minerals supply.



### CONTACT US

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