



GLOBAL  
ENERGY  
METALS  
CORP

TSXV: GEMC  
OTCQB: GBLEF  
FSE: 5GE1

# Maximizing Investment Exposure To The Battery Supply Chain

THE ROAD TO ELECTRIFICATION

# Disclaimer

The information contained in this presentation is provided solely for the reader's general knowledge. The information is not intended to be a comprehensive review of all matters and developments concerning Global Energy Metals Corp. All information is offered on a "best intentions" basis. No securities commission or other regulatory authority in Canada or any other country or jurisdiction has in any way passed upon this information and no representation or warranty is made by Global Energy Metals Corp. to that effect. Global Energy Metals Corp. is not responsible for the content of sites that can be reached through links on this site. This presentation may include "forward looking statements". All statements, other than statements of historical fact, included herein, including without limitation, statements regarding exploration results, future plans and objectives of Global Energy Metals Corp. are forward looking statements that involve risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Global Energy Metals Corp. does not make any representations, warranties or guarantees, express or implied, regarding the accuracy, completeness, timeliness, non-infringement, or merchantability or fitness for a particular purpose or use of any information contained in this presentation or of any information available on web sites that are accessible by links found on this site. Furthermore, the information in no way should be construed or interpreted as, or as a part of, an offering or solicitation of securities. Investors are advised to discuss all of their stock purchases with a registered securities broker or personal finance professional prior to investing. No obligation, responsibility or liability shall be incurred by Global Energy Metals Corp. or any of its officers, directors, employees or agents for any loss or damage whatsoever, whether incidental, special, indirect, consequential, punitive, exemplary, or for lost profits in connection with, caused by or arising from any delays, inaccuracies, errors or omissions in or infringement by, or from any use of, or reliance on such information available on this web site, the links to other sites contained in this presentation nor any information available on such sites.

### *Qualified Person*

Mr. Paul Sarjeant, P. Geo., is the qualified person for this release as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

The technical information in this presentation, with respect to the Chance Lake and Amiral properties, has been prepared in accordance with the Canadian regulatory requirements set out in NI 43-101 and reviewed on behalf of the Company by Mr. Darren L. Smith, M.Sc., P.Geo., of Dahrouge Geological Consulting Ltd., a Qualified Person and registered permit holder with the Ordre des Géologues du Québec.

# Why GEMC? Why Now?

## The Now

Investors have an opportunity to purchase shares in a high-quality junior resource company at an attractive valuation right as the next great battery mineral supply chain boom begins.

## The Assets

We have identified and are advancing a diversified pipeline of battery mineral project holdings in safe, top-tier mining jurisdictions providing investors a way to accelerate investment into the global market mega-trend opportunity.

## The Team

Managed by an executive team with investment management and venture capital experience over multiple decades, we demonstrate a unique analysis of macro dynamics by spotting opportunities and acting decisively to capture value overlooked by others.

# Exposure To An Electrified Future & Paradigm Shift In Energy Storage

## OPPORTUNITY

**GEMC's investments** will be focused on projects involving minerals critical to clean eMobility, batteries & energy storage, green technologies and social impact, sustainability and environmental initiatives.

## BUILD

**GEMC will build** upon existing project stakes and deploy fresh capital and/ or leverage share equity to assemble a portfolio of high-quality, high-upside investments.

## FOCUS

**GEMC's investments** will be focused on projects involving minerals critical to clean eMobility, batteries & energy storage, green technologies and social impact, sustainability and environmental initiatives.

# Three Pillar Growth Strategy

## Project Acquisition & Monetization

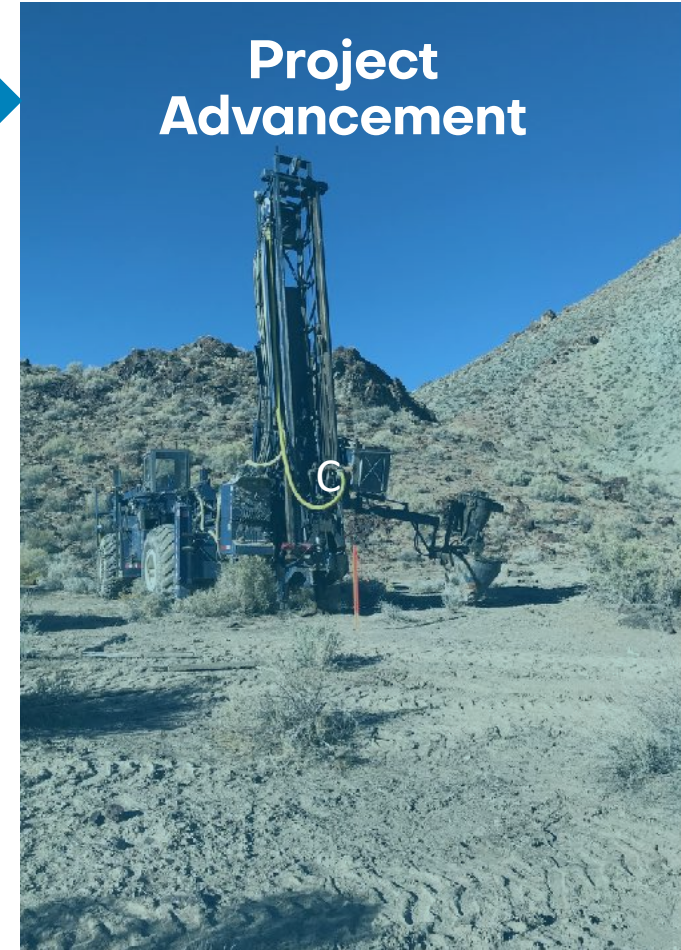


Project level interests in 9 battery metal projects in 4 countries across 3 continents, 1 NSR royalty and significant equity positions in 5 publicly traded companies.

## Peer Collaboration



## Project Advancement



# Corporate Snapshot – TSXV:GEMC | OTCQB:GBLEF

## Share Structure

Common Shares	45.922M
Options - \$0.275 Expiring November 2025	1.175M
Options - \$0.10 Expiring May 2028	2.350M
\$0.15 Warrants Expiring February 2025	7.280M
Fully Diluted	53.561M
Insider & Strategic Partner Holdings (I/O)	52%
Year High	C\$0.11
Year Low	C\$0.03

As of April 4, 2024. Values are subject to change.

## WHY GEMC?

# Battery Metal Experts

BACKED BY EXPERIENCE & PROVEN TRACK RECORD

■ We have deep connections into the battery and energy storage markets and a track record of successfully discovering future disruptors in those markets.

■ GEMC considers itself to be an “industry insider”, with in-house operational, construction, permitting, stakeholder engagement and financial experience, all of which can be leveraged to add value to investments.

■ The foundational team underscores the deliberate steps GEMC’s is taking to build a premier company with exposure to the battery metals supply chain space.

■ The decades of combined experience will further support the strategy to deliver value to our stakeholders through its vision and focus to execute.

GEMC’s management, board and advisors have the following disciplines and talent required for success:

Technical

Financial

Compliance  
& Accounting

Operational



GLOBAL  
ENERGY  
METALS  
CORP

# Leadership Team



**Mitchell  
Smith**

**President &  
CEO, Director**

Accomplished executive & business development professional with deep experience executing corporate strategies, marketing relationships & opportunities for long term engagement.



**Luis  
Hadic**

**CFO**

+10 years of accounting experience across various sectors including, technology, mining and manufacturing industries focusing on financial reporting, regulatory compliance, internal control & corporate finance activities.



**Timothy  
Strong**

**Project  
Development  
Strategic Advisor**

Tim is an exploration professional with over 10 years experience who's wealth of exploration and resource geology experience positions Tim to partake in all levels of the exploration value chain, from project generation through to resource definition.



**Jaime  
Stallwood**

**Corporate  
Development**

30 years entrepreneurial experience managing companies from early stage development to multi-million dollar NASDAQ listed companies on both the operations and corporate levels.



**Paul  
Sarjeant**

**QP & Director**

Extensive exploration, project evaluation and acquisition experience both in Canada and internationally and has managed several junior resource companies.



# Experienced Board of Directors

## Erin Campbell

### Director

Ms. Campbell has extensive expertise in management, finance, M&A, strategy and operations acted to put in place innovative off-take and finance mechanism with battery manufacturers. Erin has been active in Canadian politics since the late 1980s having managed and advised campaigns at all three levels of government, as well as party leadership races.

## Gaston Reymenants

### Director

Mr. Reymenants has a distinguished career in mining, smelting, refining and metal trading that has spanned over forty years, during which, he was also responsible for the financing of several off-take projects in Australia, China and the Americas.

## Peter Reynolds

### Director

Mr. Reynolds holds professional designations with the Australasian Institute of Mining and Metallurgy, Canadian Institute of Mining and the Australian Institute of Company Directors. Peter has over 45 years experience in the minerals industry, with high-level experience at various mines including being formerly Manager of Operations Planning & Mine Projects/ Manager Mine Business Improvement for BHP Billiton at Olympic Dam, Managing Director of ASX listed Marlborough Resources, Director of ASX listed Outback Metals and manager of several of Normandy Mining's operations.

## Paul Sarjeant

### QP & Director

Mr. Paul Sarjeant B.Sc. P.Geo., is a Member of Association of Professional Geoscientists of Ontario and a Qualified Person as defined under National Instrument 43-101 Standards of Disclosure for Mineral Projects. Paul has extensive exploration, project evaluation and acquisition experience both in Canada and internationally and has managed several junior and senior resource companies.

## Mitchell Smith

### President & CEO, Director

Mitchell has over 15 years of entrepreneurship, executive leadership, and capital markets experience at all stages of the junior mining lifecycle. He has extensive hands-on experience as a key stakeholder, management, and board member for private and public natural resource companies from start-ups to well-established ventures. Mitchell has particular expertise in battery metals and materials and a strong understanding of the battery supply chain, having successfully identified and negotiated the acquisition and funding of multi-jurisdictional mining exploration and development projects in North America, Europe, and Australia. Through his strong international relationships, Mitchell was responsible for establishing offtake and EPC contracts with leading Asian-based specialized lithium-ion battery cathode material companies that are suppliers to some of the world's largest battery manufacturers. He is also a Director of the Battery Metals Association of Canada.

# Capital Market And Technical Experience

## Chris Berry

Strategic Advisor

Mr. Chris Berry is a well-known writer, speaker, and analyst with a focus on energy metals supply chains, specializing in lithium, cobalt, nickel, copper and graphite. He is the co-author of a newsletter focused on discovery called The Disruptive Discoveries Journal.

## Giulio T. Bonifacio

Strategic Advisor

Mr. Bonifacio has over 30 years of experience in senior executive roles in the mining industry having led and directed efforts at every stage of development from exploration, development, permitting and construction. Giulio is a Chartered Professional Accountant with extensive experience and knowledge of operations, capital markets, project finance and mergers & acquisitions.

## Bassam Moubarak

Strategic Advisor

Over the past decade, Mr. Moubarak, a Chartered Professional Accountant, has been active in the restructuring and refinancing of a number of junior resource companies. He has served as an officer and director of several mining and exploration companies including his current role as CFO, Executive VP and Director of GoldX Mining.

## Christopher Eccelstone

Strategic Advisor

Mr. Eccelstone is a principal and mining strategist at Hallgarten & Company and is based in London. Christopher's has spent his career in various aspects of the mining industry, and has been particularly active in investing, analyzing and advising on transactional work in those metals deemed critical to battery and new energy markets.

### Athabasca Uranium Projects

SASKATCHEWAN, CANADA

High-grade basement-hosted uranium deposits in a geological setting similar to other major discoveries on the Basin margin

**KEY COMMODITIES**

- Uranium
- REEs



### Chance Lake & Amiral Projects

QUEBEC, CANADA

Early stage nickel-copper cobalt-PGE exploration projects in Quebec

**KEY COMMODITIES**

- Copper
- Nickel
- Cobalt
- PGE



### Råna Nickel Project

OFOTEN, NORWAY

Drill ready, low CAPEX, Class-1 Nickel with strong exploration upside

**KEY COMMODITIES**

- Nickel
- Copper
- Cobalt
- Gold



### Monument Peak

IDAHO, USA

High-grade, near surface copper-silver mineralization in Idaho

**KEY COMMODITIES**

- Copper
- Silver
- Gold



### Lovelock Mine & Treasure Box

NEVADA, USA

A drill ready cobalt-nickel past producer on the doorstep of Tesla's Gigafactory

**KEY COMMODITIES**

- Cobalt
- Nickel
- Copper



### Millennium & Mount Isa Projects

QUEENSLAND, AUSTRALIA

Significant cobalt-copper-gold deposits open for expansion

**KEY COMMODITIES**

- Cobalt
- Copper
- Gold



## WHY GEMC?

# Pipeline Of Growth Stage New Energy Metal Projects

- TOP-TIER MINING JURISDICTIONS
  - EXPLORATION & DEVELOPMENT UPSIDE
  - DIVERSIFIED ASSET CLASS AND STAGE
  - PARTNER FUNDED PROJECT ADVANCEMENT
- 
- AVAILABLE FOR PARTNERSHIP/ACQUISITION

# LOVELOCK MINE & TREASURE BOX

Past-Producing High-Grade Cobalt, Copper, Nickel Projects On The Doorstep Of Tesla's Gigafactory In Nevada

KEY COMMODITIES

**NICKEL • COBALT • COPPER**



**GLOBAL  
ENERGY  
METALS  
CORP**

# Battery Metals In Nevada

STRATEGICALLY SITUATED

## Superior Mining District

The right place at the right time in a superior mining jurisdiction host to promising copper-nickel-gold projects nearby. Located in the Stillwater Range with good access, skilled workforce, first world infrastructure and only 150 kilometres east of Sparks Nevada, home to the world's largest battery factory - Tesla's Gigafactory 1.

HIGH-GRADE COBALT COPPER & NICKEL

## 14% Cobalt 12% Nickel

Lovelock last mined at 14% cobalt and 12% nickel. · Treasure Box last drilled 1.55% copper over 40 feet (12.2 metres) from a depth of 85 to 125 feet (25.9 to 38.1 metres), and the hole was stopped in chalcopyrite mineralization.

PREVIOUS PRODUCTION

## High-Grade Production

Limited, yet high-grade production of cobalt, nickel and copper in the 1880s Never been thoroughly explored in the modern era using today's techniques.

DOMESTIC VULNERABILITY

## Perfect Timing

A perfect time to advance a battery minerals project as North America recognizes the importance of critical mineral independence. Need to secure new domestic raw material supply to meet the growing needs of economic and national security.



The Lovelock Cobalt Mine and Treasure Box projects are located in the Stillwater Range with good access, infrastructure in place and only 150 kilometres east of Sparks Nevada, home to - Tesla's Gigafactory 1.

# The Road to Electrification

## NEVADA

America's premier mining jurisdiction ranked #1 in the world for Investment Attractiveness by the Fraser Institute 2020 Mining Survey.

## NICKEL-COPPER-COBALT

Nickel prices are soaring as supply deficits loom, cobalt is rallying, and copper, another important mineral tied to the overall electrification thesis, is also gaining attention as future supply is being questioned. The Nevada projects hold all three of these critical battery minerals.

## DISTRICT SCALE

Region shows strong enrichment in cobalt, nickel and copper making it very attractive for further exploration and scalability through further expansion and acquisition.

## EXPLORATION READY

Compilation and reinterpretation of all available historical data completed, strategy to further define drill targets underway.



# Drilling Success



- Phase 1 drilling at Lovelock complete with over 800 metres in seven (7) reverse circulation drill holes.
- GEMC is pleased with the preliminary, widely-spaced drill holes it was able to complete prior to the end of the year having intersected mineralization at select targets and gaining valuable technical information for future programs.
- Importantly, elevated values of cobalt, nickel and copper were intercepted in three of the holes which targeted possible mineralization beneath the historical mine workings.
- A number of drilled sections have visual characteristics similar to rock observed on the waste dump of the Lovelock Mine that when analyzed with a portable X-ray fluorescence (“XRF”) device showed elevated cobalt, nickel and copper values.
- There are still multiple areas yet to be tested, and through the newly entered partnership with GoldSpot Discoveries, GEMC is underway on working on prioritizing new targets for a second phase drill program.
- The Company believes that Lovelock displays potential for near-surface cobalt, nickel and copper mineralisation and could become a significant discovery opportunity in the highly prospective Stillwater IOCG region

# Exploration Program Targeting High-Priority Cobalt Nickel & Copper – COMPLETE



- Earthlabs was engaged to apply their proprietary machine learning applications (“AI”) and geoscience expertise to assist the Company in expanding discoveries and identifying new high-priority target areas.
- A total of 30 exploration targets have been identified, 15 on the Lovelock Project and 15 targets identified on the Treasure Box Project.
- Following recent identification of new cobalt, copper, and nickel targets by Earthlabs Inc., the Company engaged Dahrouge Geological Consulting USA Ltd. to conduct field mineral exploration activities at the Lovelock and Treasure Box projects.
- Dahrouge Geological has since carried out a number of exploration initiatives to ground truth the Earthlabs’ findings and further define the scale and scope of the prospective Nevada-based battery metals projects.
- This work is intended to support and potentially modify the proposed drill program for the Treasure Box project and refine targets for a follow-up drill program at the Lovelock project
- Samples assayed at Lovelock included 4.82% Cu, 0.546% Co, 0.309% Ni and 32.3g/t Ag.**





## PHASE 1 TREASURE BOX: PLANNED

# Drilling Program Targeting Copper & Cobalt

-  Past technical due diligence has indicated that the property is a high-grade copper-rich project with significant cobalt, silver and gold credits with several untested exploration targets.
-  The initial drilling program at the Treasure Box Mine includes up to 14 vertical drill holes from thirteen 14 different locations.
-  Planned drill hole lengths range from 350 feet (107 meters) to 500 feet (152 meters).
-  Total drilling is anticipated to be 6,550 ft (2,000m).
-  Depending on findings, individual drill hole lengths could be extended by 30 to 50 ft (10 to 15m) as determined by the company's on-site representative.
-  A total of 30 exploration targets have been identified, 15 on the Lovelock Project and 15 targets identified on the Treasure Box Project.
-  **Recent sampling program at Treasure Box included Copper Assays up to 36.4% Copper.**

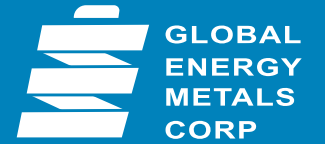


# Established Partnerships

Partnerships are an important pillar in the overall GEMC strategy.

Having a strong, multi-jurisdictional portfolio, GEMC is maximizing exposure to the underlying commodities by partnering with peers that through their technical and regional expertise will advance the properties without capital dilution by GEMC.

GEMC has also entered into multiple partnerships in an effort to explore opportunities across multiple verticals and in doing so enhance shareholder value and market attractiveness.



# Collaboration To Bolster North American Mineral & Energy Independence

- Collaborative agreement entered into between GEMC and American Battery Technology Company (ABTC), a company led by former executive leadership at Tesla, Apple and other reputable technology companies.
- GEMC has supplied raw material from its Lovelock and Treasure Box projects in Nevada to undergo ABTC's in-house procedure of developing new first-of-kind processes for producing battery cathode grade nickel and cobalt metal products.
- ABTC's partnership with GEMC expands the company's scope by developing solutions to manufacture nickel and cobalt battery metals domestically in addition to its existing work on domestic lithium product manufacturing.



**ABTC**  
AMERICAN BATTERY  
TECHNOLOGY COMPANY

ABTC is an USD \$600+/- million market cap lithium-ion battery recycling technology and advanced battery metal extraction company with mineral resources in Nevada..

## ABTC's CEO and CTO Ryan Melsert commented:

“Our partnership between American Battery Technology Company and Global Energy Metals Corporation represents a complementary and actionable effort towards establishing a North American supply of critical and strategic materials that will fuel the global transition towards an electrified and domestic closed-loop circular economy,”

“While our lithium-ion battery recycling facilities will be first to market and allow us to make an immediate impact on addressing these global challenges, by allocating the bench scale resources now to also be developing processes for the production of battery grade nickel and cobalt from primary materials we will be in the position to subsequently commercialize this additional set of technologies.”

# Strategic Relationship With Earthlabs To Apply AI Technology

- Earthlabs was engaged to apply their proprietary machine learning applications (“AI”) and geoscience expertise to assist the Company in expanding discoveries and identifying new high-priority target areas;
- A total of 30 exploration targets have been identified, 15 on the Lovelock Project and 15 targets identified on the Treasure Box Project;
- In preparation for field work, Earthlabs provided a map of probable target zones, resulting from the AI analysis allowing for time-and cost-efficient field exploration

**EARTHLABS** 

AT THE FOREFRONT  
OF ARTIFICIAL  
INTELLIGENCE IN  
MINERAL  
EXPLORATION

**Vincent Dubé-Bourgeois, Chief Executive Officer and Director of Earthlabs commented:**

“Earthlabs is excited to be partnering and applying our proprietary technology to Global Energy Metals’ critical metal projects. We believe the market has underestimated the value of the company and that of its strategic property portfolio, including those projects in Nevada. The opportunity that the Lovelock Mine and Treasure Box land package holds is substantial, and we believe a large number of potential targets on the property are ripe for further analysis and refining under our team’s technological and geological guidance.”

# Partner Funded Work Delivers Substantial Resource Tonnage and Grade Increase at the Millennium Cobalt-Copper-Gold Project

- ≡ The Millennium three phase 2022 work program has been completed by partner Metal Bank Ltd. (ASX:MBK)
- ≡ Updated JORC 2012 Mineral Resource Estimate (MRE) of 8.4Mt @ 1.23% CuEq (0.09% Co, 0.29% Cu and 0.12g/t Au) including open cut (86%) and underground (14%) Resources
- ≡ Represents 42% tonnage increase and 14% grade increase from 2016 MRE
- ≡ Bulk of the deposit is from surface, amenable to open cut mining and remains open at depth with high grade Co and Cu underground mining potential
- ≡ Excellent metallurgy supports economic potential for future extraction
- ≡ Next steps include additional metallurgical drilling and test work leading to scoping and subsequently pre-feasibility studies.



METAL BANK LIMITED

BUILDING A  
GOLD AND  
COPPER  
COMPANY

**Metal Bank's Chair, Inés Scotland said:**

“The growth of the Millennium Resource into our 2021 Exploration Target range was delivered at low cost and improved grade, demonstrating our approach of adding value through exploration success. The deposit sits at surface on granted mining leases and close to nearby processing infrastructure, providing near term delivery potential for Australia's growing requirement for critical minerals. MBK is now well positioned to deliver on our goals for Millennium with a focus on scoping and feasibility study work, and testing the new increased Exploration Target of 12 – 14Mt @ 1.0 –1.3% CuEq.”

# Strategic Partnership with Kingsrose Mining to Advance the Råna Nickel- Copper-Cobalt Project in Norway

## Kingsrose Commits to Spend up to \$15 Million in Exploration Expenditures



**PROGRESSIVE  
EXPLORATION  
FOCUSED ON  
DISCOVERY**

**Fabian Baker, Managing Director of Kingsrose Mining commented:**

“Råna is a very exciting nickel-copper-cobalt sulphide exploration project which complements Kingsrose’s growing critical metals portfolio in the Nordics.

This transaction is testament to Kingsrose’s M&A strategy in a market where high-quality nickel sulphide projects are difficult to come by.

Nickel is essential in the electrification required to achieve a low carbon future and Europe needs to secure a sustainable domestic supply.”

# High-Tech Metals Raises AUD \$4.718M, Lists on the ASX and Completes on Acquisition of the Werner Lake Cobalt Copper Project

- HTM acquires the Werner Lake Cobalt Project located in north-western Ontario, within the Kenora Mining District from Global Energy Metals Corporation (70%) and Marquee Resources Limited (30%).
- AUD \$50,000 cash and 2,500,000 shares of High-Tech were received by GEMC upon closing of the transaction making Global Energy a 7.6% shareholder of High-Tech.
- High-Tech now listed on the ASX with trading symbol HTM having raised AUD \$4.718M dollars on its IPO.
- Substantial exploration has been committed to by High-Tech as they work to unlock the high-grade cobalt and copper potential of the Werner Lake property.



DEVELOPING THE PAST-  
PRODUCING WERNER LAKE  
COBALT-COPPER PROJECT  
IN ONTARIO, CANADA

**Sonu Cheema, HTM's Executive Director said:**

“The world needs more high-quality cobalt and High-Tech is committed to begin work to realize the potential of the Werner Lake Cobalt Project in a sustainable and responsible manner to ensure strong outcomes for all stakeholders. Having completed the IPO, High-Tech is in a unique position to advance exploration on its flagship project focused on EV metals in a tier-1 jurisdiction. On behalf of the High-Tech Metals Board, we welcome all shareholders onto our register”

# GEMC Files Technical Report for Monument Peak Copper–Silver–Gold Project Located in Idaho, USA

GEMC contracted Dahrouge Geological Consulting USA Ltd. (“DGC”) to conduct exploration work on the Property. The exploration work included geochemical rock and soil sampling. The purpose of the program was to evaluate the extent of mineralization on the Property and confirm historical analytical results.

Results from the exploration program confirm the occurrence of significant Cu-Ag+/-Au mineralization along a northwest-southeast trend on the Property. Mineralization occurs along a shear zone paralleling the quartzite contact and in fissure veins parallel and perpendicular to bedding.

Results include sample 15140 with 5.61% Cu and 42.8 g/t Ag, sample 151402 with 2.76% Cu and 20.1 g/t Ag, Sample 151408 with 4.63% Cu, 1740 g/t Au and 175 g/t Ag, and sample 151410 with 4.93% Cu, 17.60 g/t Au and 87.8 g/t Ag.



PROFESSIONAL  
GEOLOGICAL  
CONSULTING SERVICES  
BUILDING UPON  
SUCCESS  
SINCE 1971

## Commenting on the findings of the Technical Report, Mitchell Smith, President and CEO said:

“We’ve been extremely pleased by the fieldwork conducted and results generated from Monument Peak since acquiring our interest in it. As the Author highlights in the Technical Report, the Monument Peak project is a ‘Property of Merit’ and that the ‘continuity and grades of copper, silver, and gold mineralization along strike from both historical and recent work, confirm that the Property has potential to host a significant copper-silver-gold deposit’.

We look forward to working with our partner, Dahrouge Geological in continuing to build value advancing this important U.S. project.”



# Granted Two New Royalties Through Monetization and Partial Divestment of Copper-Cobalt-Gold Exploration Projects

- Divested an 80% interest in the Mount Dorothy and Cobalt Ridge projects, two copper-cobalt-gold explorations projects located in Mount Isa, Queensland Australia (the “Mount Isa Projects”)
- In consideration of the 80% interest, GEMC subsidiary Element was granted a 1% NSR on each of the Mount Isa Projects and Hammer will incur all costs associated with project advancement including exploration, maintenance and holding costs up until completion of a Pre-Feasibility Study.
- The Mount Isa Projects are both early-stage exploration assets that present as an excellent opportunity for high-grade, under-explored assets that are in close proximity to a processing solution as well as having stand-alone potential.
- The deposits and prospects are similar in size and style to other deposits in the region that have been successfully mined by small-scale open pit techniques .



EXPLORING  
TWO OF THE  
WORLD'S  
GREAT  
MINERAL  
PROVINCES

**Metal Bank’s Managing Director, Daniel Thomas commented:**

“We are pleased to be transacting with Global Energy Metals again and re-take majority ownership in these prospective claims that we believe deserve future exploration attention and that will further complement an already impressive project inventory. We are confident in the opportunity the Mount Isa region presents for minerals that are critical for Australia’s future and are determined to participate in securing the raw materials needed for batteries and new energy technologies through projects like Mt. Dorothy and Cobalt Ridge.”

# Global Energy Metals Strikes Deal with Terra Balcanica and Fulcrum Metals Gaining Exposure to Highly Prospective Ground for Uranium Discovery in Athabasca Basin, Saskatchewan



## Growing Value Through Discovery in Europe and Canada

**Alex Miskovic, CEO of Terra Balcanica Resources commented:**

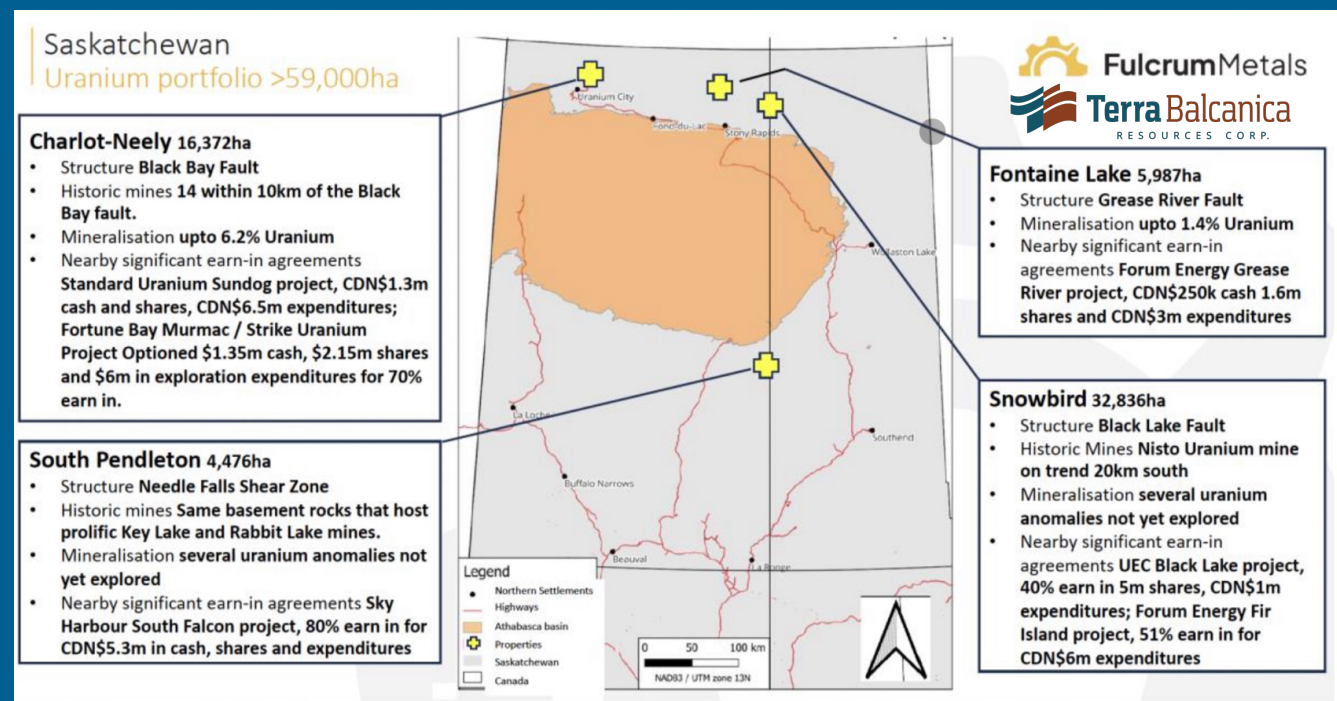
“In our pursuit of high-quality assets worldwide, Terra Balcanica has secured an option to acquire a Canadian uranium portfolio covering close to 600 km<sup>2</sup> with tremendous potential for discovery. In a world transitioning to green energy solutions, the acquisition of these assets provides a more robust and diverse exploration portfolio for Terra. Although there has been an increase in activity in the uranium sector, we are at the early stages of a commodity super-cycle and being able to acquire such a large, advanced uranium portfolio on favourable terms was a clear opportunity for our shareholders. It is the right time, jurisdiction, and commodity to augment our advanced Balkan portfolio and to further participate in the changing energy landscape. We look forward to working with Fulcrum to apply their technical and jurisdictional expertise to advance these Saskatchewan uranium projects, and we are excited by the addition of a strategic commodity to Terra’s existing polymetallic portfolio.”

# Global Energy Metals Expands Portfolio With Uranium Addition Through New Strategic Partnership



## Highlights

- Exposure to uranium, a new commodity to Global Energy's existing project, equity and royalty portfolio;
- Strategic equity position in Terra Balcanica, a publicly listed multi-commodity company with a new focus on uranium exploration in the Athabasca Basin ("Basin");
- Historical work at the Projects has demonstrated evidence of uranium mineralization along favourable structural trends with prospective target horizons based on electromagnetic conductors;
- Proximal to northern and southeastern edges of the Basin in northern Saskatchewan, a premium mining district and leading global source of high-grade uranium;
- Charlot-Neely is located within the emerging Uranium City district on the northwestern margin of the Basin;
- Exploration expenditures by Terra totalling \$3,250,000 prior to the fourth anniversary of the Option Agreement will aim to determine the resource potential for the Projects.



# High Value Growth & Equity Investments

Through the monetization of non-core assets, GEMC has assembled a portfolio of high-quality, high-upside equity investments in industry peers providing our shareholders a diversified approach to the sector, commodities and jurisdictions.

Not only does GEMC maintain some project level exposure but it also minimizes dilution and risk and allows for the projects to be advanced without capital expenditure from GEMC.



**1.35 Million Shares**



**HIGH-TECH METALS  
LIMITED**

**2.5 Million Shares**



**MARQUEE RESOURCES**

**0.257 Million Shares**



**METAL BANK LIMITED**

**13.541 Million Shares**



**0.637 Million Shares**



**C\$150,000 in  
Shares Pending  
Completion of  
Fulcrum-Terra  
Definitive Agreement  
Signing**

# Shareholder Value Creation

## Holdings

- Exposure to the future need for metals critical to the new energy economy through the holding of project level interest in 9 battery metal projects in 4 countries across 3 continents, 1% NSR royalty and \$1M+/- of equity holdings in 5 publicly traded companies.

- In collaboration with American Battery Technology Company, a \$600+/- million market cap company, GEMC is benefiting from streamlined processes to improve its future competitive advantage by producing and introducing battery grade material to end-use markets.

## Macro Trends

- The shift to electric mobility and new forms of clean energy storage is in line with ongoing efforts to reduce the world's dependence on fossil fuels, and reduce harmful greenhouse gas emissions responsible for climate change.

- The sector is poised for exponential growth with strong growing demand for strategic critical raw materials like cobalt, lithium, graphite, nickel & copper amongst others.

# Shareholder Value Creation

## Upcoming Catalysts

### LOVELOCK

Follow-up exploration activities on GEMC's project portfolio with emphasis on 15 high-priority targets identified using Earthlabs' proprietary AI & machine learning technology.

### MONUMENT PEAK

Continued exploration at the Monument Peak Copper-Silver Gold project in Idaho, USA.

Open for partnership or outright sale - Discussions underway.

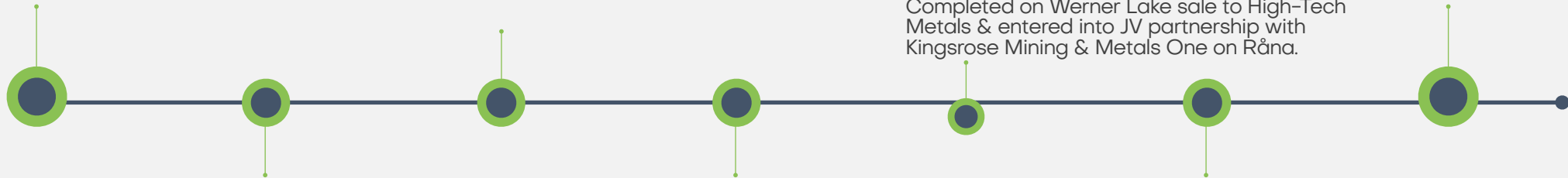
### PARTNERSHIPS

Further monetize existing projects through partnership strategy to unlock value and advance projects without dilution to the company while maintaining exposure to the project potential.

Completed on Werner Lake sale to High-Tech Metals & entered into JV partnership with Kingsrose Mining & Metals One on Råna.

### MARKETING

Engage and work with key marketing and strategic partners to strengthen the market value and in turn GEMC's share price and market cap.



### TREASURE BOX

Follow-up exploration activities on GEMC's project portfolio with emphasis on 15 high-priority targets identified using Earthlabs' proprietary AI & machine learning technology.

Reviewing proposals from drilling contractors for 2,000m program

### FUNDED PROJECTS

Benefit from project funded programs advancing properties we have direct and indirect exposure to including Millennium, Rana and Werner Lake.

### FURTHER ACQUISITION

Continue to evaluate strong projects in the new metals sector with the outlook of complementing existing portfolio with further acquisition.

Announced royalty acquisition & option on uranium portfolio in Athabasca Basin, SK.



## Environment

**We focus on meeting and, where possible, exceeding all regulatory requirements for environmental performance by:**

- Responsible use of resources
- Minimal impact to the environment
- Reducing waste
- Identify, analyze and manage our environmental risks



## Social

**We act in a socially responsible manner and contribute to the communities in which we operate:**

- Committed to working transparently with our team and other stakeholders to create corporate growth and prosperity
- Maximizing employment and business opportunities for locally impacted communities and supporting and protecting internationally recognized human rights.



## Governance

**We act in an ethically responsible manner while maintaining the highest standards of corporate governance and ethics:**

- Active participation in leading management and disclosure initiatives and industry best practice.

**Optimal ESG  
Performance  
Drives Operational  
And Reputable  
Performance.**

# Why you Should Consider Investing In **TSXV: GEMC**

1

## Strong Demand

Battery Metals have serious supply constraints exacerbated by strong demand fundamentals fuelled by the EV revolution and battery markets.

2

## Global Presence

Global presence with strategically located projects in top-tier mining jurisdictions including Nevada & Idaho, USA; Queensland, Australia; Rana, Norway; and Quebec, Canada, all in in close proximity to regional battery manufacturing hubs.

3

## Quality Team

Our quality leadership and team, built with battery metals experience in mind, has the vision and focus to execute on our strategy to source and bring online new battery minerals supply.

4

## Strategic Partners

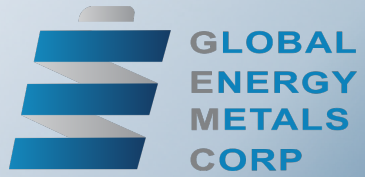
Our Company is collaborating with industry peers using proprietary technology to prove recovery rates to multiple battery metals and highlight the ability to create compounds suitable for end-use in battery production.

5

## Clean & Ethical

As is important to this fast-moving market, we are determined to advance and develop our district-scale projects to production, ensuring a marketable product and securing new supply of clean and ethical battery materials - a commodity that is increasingly becoming more valuable to the eMobility rEvolution.





TSXV: GEMC  
OTCQB: GBLEF  
FSE: 5GE1

# Reach Out Today To Schedule A Call



Mitchell Smith  
President & CEO

**Book A Meeting With Our  
President & CEO,** MITCHELL SMITH

**BOOK A MEETING**



Or Call Me Direct At **+1-604-688-4219**



#1501 – 128 West Pender Street  
Vancouver, BC V6B 1R8



[www.globalenergymetals.com](http://www.globalenergymetals.com)